

PINNACLE WEST CAPITAL CORP

Form 8-K

November 12, 2003

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 6, 2003

**PINNACLE WEST CAPITAL CORPORATION**

---

(Exact name of registrant as specified in its charter)

Arizona

1-8962

86-0512431

---

(State or other jurisdiction  
of incorporation)

---

(Commission  
File Number)

---

(IRS Employer  
Identification Number)

---

400 North Fifth Street, P.O. Box 53999, Phoenix, Arizona

---

85072-3999

---

(Address of principal executive offices)

---

(602) 250-1000

---

(Zip Code)

---

(Registrant's telephone number, including area code)  
NONE

---

(Former name or former address, if changed since last report)

---

**TABLE OF CONTENTS**

SIGNATURES

Index to Exhibits

Ex-1.4

EX-4.20

Ex-4.21

Ex-4.22

Ex-5.2

Ex-12.3

Ex-12.4

---

**Table of Contents**

Item 7. Financial Statement, Pro Forma Financial Information and Exhibits

(c) Exhibits.

The Registrant hereby files the following Exhibits to its Registration Statement on Form S-3 (No. 333-101457) which was declared effective on December 5, 2002.

<b>Exhibit No.</b>	<b>Description</b>
1.4	Underwriting Agreement, dated November 6, 2003, in connection with the offering of \$165,000,000 of Floating Rate Senior Notes due 2005.
4.20	Second Supplemental Indenture dated as of November 1, 2003, relating to the issuance of \$165,000,000 of Floating Rate Senior Notes due 2005.
4.21	Specimen of Note of Floating Rate Senior Notes due 2005.
4.22	Calculation Agent Agreement
5.2	Snell & Wilmer Opinion
12.3	Computation of Ratio of Earnings to Fixed Charges
12.4	Computation of Ratio of Combined Earnings to Fixed Charges and Preferred Stock Dividends

---

**Table of Contents**

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PINNACLE WEST CAPITAL CORPORATION  
(Registrant)

Dated: November 10, 2003

By: /s/Barbara M. Gomez

---

Barbara M. Gomez Treasurer

2

---

**Table of Contents**

Index to Exhibits

<b>Exhibit No.</b>	<b>Description</b>
1.4	Underwriting Agreement, dated November 6, 2003, in connection with the offering of \$165,000,000 of Floating Rate Senior Notes due 2005.
4.20	Second Supplemental Indenture dated as of November 1, 2003, relating to the issuance of \$165,000,000 of Floating Rate Senior Notes due 2005.
4.21	Specimen of Note of Floating Rate Senior Notes due 2005.
4.22	Calculation Agent Agreement
5.2	Snell & Wilmer Opinion
12.3	Computation of Ratio of Earnings to Fixed Charges
12.4	Computation of Ratio of Combined Earnings to Fixed Charges and Preferred Stock Dividends