

AMICAS, Inc.  
Form SC TO-C  
February 24, 2010  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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**SCHEDULE TO**

**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

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**AMICAS, Inc.**

(Name of Subject Company (Issuer))

**Merge Healthcare Incorporated**

(Name of Filing Person (Offeror))

**COMMON STOCK, PAR VALUE \$0.001 PER SHARE**

(Title of Class of Securities)

**001712108**

(CUSIP Number Of Class Of Securities)

**Justin C. Dearborn**

**Chief Executive Officer**

**Merge Healthcare Incorporated**

**6737 West Washington Street**

**Milwaukee, WI 53214-5650**

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**Telephone: (414) 977-4000**

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of Filing Person)

**With a Copy to:**

**Mark A. Harris**

**McDermott Will & Emery LLP**

**227 West Monroe Street**

**Chicago, Illinois 60606-5096**

**(312) 984-2121**

**and**

**Ann Mayberry-French**

**Vice President, General Counsel and Secretary**

**Merge Healthcare Incorporated**

**6737 West Washington Street**

**Milwaukee, WI 53214-5650**

**(414) 977-4000**

**CALCULATION OF FILING FEE**

**Transaction Valuation\***  
Not Applicable

**Amount of Filing Fee\***  
Not Applicable

\* A filing fee is not required in connection with this filing as it relates solely to preliminary communications made before commencement of a tender offer.

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Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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**EXHIBIT INDEX**

EXHIBITS

99.1 Press Release dated February 24, 2010