

BEAR STEARNS COMPANIES INC
Form 424B3
May 08, 2001

Rule 424(b)(3)
File No. 333-52902

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Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.

**Commencing June 18, 2001 and on the 18th of each month thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.