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FIRST CAPITAL INC
Form S-4 POS
November 06, 2003

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As filed with the Securities and Exchange Commission on November 6, 2003
Registration No. 333-101408

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO THE
FORM S-4

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

FIRST CAPITAL, INC.
(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|---|--|
| INDIANA | 6035 | 35-2056949 |
| (State or Other Jurisdiction of Incorporation or Organization) | (Primary Standard Industrial Classification Code Number) | (I.R.S. Employer Identification Number) |

220 FEDERAL DRIVE, N.W.
CORYDON, INDIANA 47112
(812) 738-2198

(Address, including Zip Code, and Telephone Number,
including Area Code, of Registrant's Principal Executive Offices)

WILLIAM W. HARROD
PRESIDENT AND CHIEF EXECUTIVE OFFICER
220 FEDERAL DRIVE, N.W.
CORYDON, INDIANA 47112
(812) 738-2198

(Name, Address, including Zip Code, and Telephone Number,
including Area Code, of Agent for Service)

Copies to:

Aaron M. Kaslow, Esq.
Muldoon Murphy & Faucette LLP

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5101 Wisconsin Avenue, N.W.
Washington, D.C. 20016
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This Post-Effective Amendment No. 1 is filed for the purpose of deregistering 59,630 shares of the \$.01 par value common stock (the "Common Stock") of First Capital, Inc. (the "Company") heretofore registered and offered pursuant to the terms of the Proxy Statement-Prospectus dated January 30, 2003 (the "Prospectus"). The remaining 285,370 shares registered pursuant to this Registration Statement on Form S-4 have been issued in accordance with the Prospectus in the exchange described therein.

The Company has determined that no further shares will be offered, exchanged and issued pursuant to the Prospectus. The Company therefore requests deregistration of the unissued shares of Common Stock registered pursuant to this Registration Statement as soon as is practicable after the filing of the Post-Effective Amendment No. 1.

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SIGNATURES

Pursuant to the requirements of the Securities Act, First Capital, Inc., the Registrant, has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Corydon, State of Indiana, on November 6, 2003.

FIRST CAPITAL, INC.

By: /s/ William W. Harrod

William W. Harrod
President, Chief Executive Officer
and Director

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