HLT A23 BREH VI Holdco LLC

Form 4

March 17, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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January 31, 2005

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OMB APPROVAL

if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * HLT Holdco III LLC

2. Issuer Name and Ticker or Trading

Issuer

5. Relationship of Reporting Person(s) to

Symbol Hilton Worldwide Holdings Inc.

(Check all applicable)

[HLT]

(Last) (First) 3. Date of Earliest Transaction

Director Officer (give title

10% Owner

(Month/Day/Year)

(Middle)

03/15/2017

Filed(Month/Day/Year)

below)

_ Other (specify

C/O THE BLACKSTONE GROUP L.P., 345 PARK AVENUE

(Street)

(State)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line) Form filed by One Reporting Person

X Form filed by More than One Reporting

NEW YORK, NY 10154

(City)

(Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securities Acquired (A) or orDisposed of (D) (Instr. 3, 4 and 5) (A) or Amount (D) Price			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	03/15/2017		S	72,421,091	D	\$ 54.57	44,002,828 (13)	I	See Footnotes (1) (4) (9) (10) (11) (12)
Common Stock	03/15/2017		S	2,496,530	D	\$ 54.57	1,514,096 (13)	I	See Footnotes (2) (4) (9) (10) (11) (12)
Common Stock	03/15/2017		S	256,021	D	\$ 54.57	152,352 (13)	I	See Footnotes (3) (4) (9)

								(10) (11) (12)
Common Stock	03/15/2017	S	15,067	D	\$ 54.57	8,964 (13)	I	See Footnotes (5) (9) (10) (11) (12)
Common Stock	03/15/2017	S	7,268,143	D	\$ 54.57	4,325,050 (13)	I	See Footnotes (6) (9) (10) (11) (12)
Common Stock	03/15/2017	S	43,148	D	\$ 54.57	25,675 (13)	I	See Footnotes (7) (9) (10) (11) (12)
Common Stock						14,704 (13)	I	See Footnotes (8) (9) (10) (11) (12)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

9. Nu Deriv Secu Bene Own Follo Repo Trans (Insti

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title	and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	orNumber	Expiration D	ate	Amoun	t of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underly	ying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securit	ies	(Instr. 5)
	Derivative				Securities			(Instr. 3	3 and 4)	
	Security				Acquired					
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									A	
									Amount	
						Date	Expiration		or	
						Exercisable	Date	Title Num	Number	
				C 1 W	(A) (D)					
				Code V	(A) (D)				Shares	

Reporting Owners

Relationships Reporting Owner Name / Address Director 10% Owner Officer Other X

2 Reporting Owners

HLT Holdco III LLC C/O THE BLACKSTONE GROUP L.P. 345 PARK AVENUE NEW YORK, NY 10154 HLT Holdco II LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 **HLT Holdco LLC** C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 BH Hotels Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 HLT BREH VI Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 HLT A23 Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 HLT BREH Intl II Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 HLT A23 BREH VI Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 HLT BREP VI.TE.2 Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE NEW YORK, NY 10154 HLT BREH VI-A Holdings Holdco LLC C/O THE BLACKSTONE GROUP L.P. X 345 PARK AVENUE

Signatures

NEW YORK, NY 10154

HLT HOLDCO III LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior Managing Director

03/17/2017

**Signature of Reporting Person

Date

Signatures

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HLT HOLDCO II LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior	
Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT HOLDCO LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior Managing Director	03/17/2017
**Signature of Reporting Person	Date
BH HOTELS HOLDCO LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT BREH VI HOLDCO LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT A23 HOLDCO LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT BREH INTL II HOLDCO LLC, By: /s/ Kenneth A. Caplan, Name: Kenneth A. Caplan, Title: Senior Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT A23 BREH VI HOLDCO LLC, By: HLT BREH VI-A Holdings Holdco LLC, its sole member, By: Blackstone Real Estate Holdings VI L.P., its sole member, By: BREP VI Side-by-Side GP L.L.C., By: /s/ Paul Quinlan, Name: Paul Quinlan, Title: Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT BREP VI.TE.2 HOLDCO LLC, By: HLT BREP VI.TE.2 Holdings Holdco LLC, sole member, By: Blackstone Real Estate Partners VI.TE.2 L.P., sole member, By: BREA VI L.L.C., the GP of its GP, By: /s/ Paul Quinlan, Title: Managing Director	03/17/2017
**Signature of Reporting Person	Date
HLT BREH VI-A HOLDINGS HOLDCO LLC, By: Blackstone Real Estate Partners VI.TE.2 L.P., its sole member, By: Blackstone Real Estate Associates VI L.P., its GP, By: BREA VI L.L.C., its GP, By: /s/ Paul Quinlan, Name: Paul Quinlan, Title: Managing Director	03/17/2017
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Reflects securities held directly by HLT Holdco III LLC. HLT Holdco III LLC is a wholly-owned subsidiary of HLT Holdco II LLC.
- (1) HLT Holdco II LLC is a wholly-owned subsidiary of HLT Holdco LLC. HLT Holdco LLC is a wholly-owned subsidiary of BH Hotels Holdco LLC ("BH Hotels").
- (2) Reflects securities held directly by HLT A23 Holdco LLC. The sole member of HLT A23 Holdco LLC is BH Hotels.
- (3) Reflects securities held directly by HLT BREH VI Holdco LLC. The sole member of HLT BREH VI Holdco LLC is BH Hotels.
 - The managing members of BH Hotels are Blackstone Real Estate Partners VI L.P. and Blackstone Capital Partners V L.P. The general partner of Blackstone Capital Partners V L.P. is Blackstone Management Associates V L.L.C. The sole member of Blackstone
- (4) Management Associates V L.L.C is BMA V L.L.C. The general partner of Blackstone Real Estate Partners VI L.P. is Blackstone Real Estate Associates VI L.P. The general partner of Blackstone Real Estate Associates VI L.P. is BREA VI L.L.C. The managing member of each of BREA VI L.L.C. and BMA V L.L.C. is Blackstone Holdings III L.P.

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- Reflects securities held directly by HLT A23 BREH VI Holdco LLC. The sole member of HLT A23 BREH VI Holdco LLC is HLT

 BREH VI-A Holdings Holdco LLC. The sole member of HLT BREH VI-A Holdings Holdco LLC is Blackstone Real Estate Holdings
 VI L.P. The general partner of Blackstone Real Estate Holdings VI L.P. is BREP VI Side-by-Side GP L.L.C. The sole member of BREP
 VI Side-by-Side GP L.L.C. is Blackstone Holdings III L.P.
 - Reflects securities held directly by HLT BREP VI.TE.2 Holdco LLC. The sole member of HLT BREP VI.TE.2 Holdco LLC is HLT BREP VI.TE.2 Holdings Holdco LLC. The sole member of HLT BREP VI.TE.2 Holdings Holdco LLC is Blackstone Real Estate
- (6) Partners VI.TE.2 L.P. The general partner of Blackstone Real Estate Partners VI.TE.2 L.P. is Blackstone Real Estate Associates VI L.P. The general partner of Blackstone Real Estate Associates VI L.P. is BREA VI L.L.C. The managing member of BREA VI L.L.C. is Blackstone Holdings III L.P.
 - Reflects securities held directly by HLT BREH Intl II Holdco LLC. The sole member of HLT BREH Intl II Holdco LLC is HLT BREH Intl II Holdings Holdco LLC. The controlling member of HLT BREH Intl II Holdings Holdco LLC is Blackstone Real Estate Holdings
- (7) International II-Q L.P. The general partner of Blackstone Real Estate Holdings International II-Q L.P. is BREP International II-Q GP L.P. The general partner of BREP International II-Q GP L.P. is BREP International II-Q GP L.L.C. The sole member of BREP International II-Q GP L.L.C. is Blackstone Holdings III L.P.
- (8) Reflects shares of Common Stock held directly by Stephen A. Schwarzman.
- (9) The general partner of Blackstone Holdings III L.P. is Blackstone Holdings III GP L.P. The general partner of Blackstone Holdings III GP L.P. is Blackstone Holdings III GP Management L.L.C. is The Blackstone Group L.P. The general partner of The Blackstone Group L.P. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.
- (10) Due to the limitations of the electronic filing system certain Reporting Persons are filing a separate Form 4.
- (11) Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
 - Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant
- (12) to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.
- (13) Reflects an adjustment in connection with the 1-for-3 reverse stock split of the Issuer's common stock effected on January 3, 2017.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.