

INVIVO CORP  
Form 8-K  
December 18, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 17, 2003**

**INVIVO CORPORATION**

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(Exact name of the Registrant as specified in its charter)

**Delaware**

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(State or other jurisdiction of incorporation)

**000-15963**

**77-0115161**

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(Commission  
File Number)

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(IRS Employer  
Identification No.)

**4900 Hopyard Road, Suite 210,  
Pleasanton, CA**

**94588**

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(Address of principal executive offices)

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(Zip code)

**(925) 468-7600**

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(The Registrant's telephone number)

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(Former name or former address, if changed since last report)

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**Item 5. Other Events and Required FD Disclosure**

Intermagnetics General Corporation and Invivo Corporation today jointly announced that, subject to regulatory approval and other customary conditions, they have signed a definitive Agreement and Plan of Merger for an all-cash transaction under which Intermagnetics will acquire all of the outstanding shares of Invivo for \$22 per share. Intermagnetics expects to commence a formal tender offer within 10 business days.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits.

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<b>Exhibit No.</b>	<b>Description</b>
2.1	Agreement and Plan of Merger, dated as of December 18, 2003, by and among Intermagnetics General Corporation, Magic Subsidiary Corporation, and Invivo Corporation. The Company agrees to furnish supplementally a copy of any omitted exhibit/schedule to the Commission upon request.
99.1	Press Release, dated December 18, 2003.

**Item 9. Regulation FD Disclosure**

On December 18, 2003, the Company and Intermagnetics issued a joint press release announcing that the Company and Intermagnetics signed the Merger Agreement. The Company is furnishing the press release as Exhibit 99.1 to this report.

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