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NAVISTAR INTERNATIONAL CORP

Form 8-K

November 21, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 21, 2002

N A V I S T A R I N T E R N A T I O N A L C O R P O R A T I O N
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-9618
(Commission File No.)

36-335
(I.R.S.
Identif

4201 Winfield Road, P.O. Box 1488, Warrenville, Illinois
(Address of principal executive offices)

Registrant's telephone number, including area code (630) 753-5000

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ITEM 9. REGULATION FD DISCLOSURE

In accordance with General Instruction B.2. to Form 8-K, the following information shall not be deemed to constitute an offer for purposes of Section 18 of the Securities Act of 1934, as amended, nor shall it be deemed to constitute a reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly stated by a specific reference in such a filing.

Navistar International Corporation (the "Registrant") will hold its fourth quarter 2002 earnings conference call on Tuesday, December 3, 2002 at 11:00 a.m. Eastern Standard Time. The Registrant's earnings release will be distributed on Business Wire approximately three hours in advance of the conference call. Interested persons may access the conference call through a World Wide Web simulcast at <http://www.nav-international.com> by connecting to the webcast link in the header of that page and following the prompted instructions. Investors are advised to log on to the website at least 15 minutes before the conference call to allow sufficient time for downloading any necessary software. A replay of the conference call will also be available on the Registrant's website for approximately 10 days following the call.

Navistar International Corporation (NYSE: NAV) is the parent company of International Truck and Engine Corporation, a leading producer of mid-range diesel engines, medium trucks, heavy trucks, and

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vehicles, and a provider of parts and service sold under the International brand. IC Corporation, a wholly owned subsidiary, produces school buses. The company also is a private label designer and manufacturer of diesel engines for the pickup truck, van and SUV markets. Additionally, through a joint venture with the Ford Motor Company, the company will build medium commercial trucks and currently sells truck and engine services parts. International Truck and Engine has the broadest distribution network in the world. Financing for customers and dealers is provided through a wholly owned subsidiary. Additional information can be found on the company's web site at www.nav-international.com

Forward Looking Statements

Statements contained in this filing or the webcast that are not purely historical are forward looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding the company's expectations, hopes, beliefs and intentions on strategies regarding the company. It is important to note that the company's actual future results could differ materially from those anticipated in such forward-looking statements because of a number of factors, including but not limited to: changes in economic, business and financing conditions, labor relations, governmental action, competition, market activity, expense volatility, and other risks detailed from time to time in Navistar's Securities and Exchange Commission filings. Navistar assumes no obligation to update the information included in this release.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NAVISTAR INTERNATIONAL CORPORATION

Registrant

Date: November 21, 2002

/s/ Mark T. Schwetschenau
Mark T. Schwetschenau
Vice President and Controller
(Principal Accounting Officer)