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TRUST FBO ALTSCHUL CHARLES UAD 12 15 72 Form 5 January 28, 2005 OMB APPROVAL FORM 5 OMB UNITED STATES SECURITIES AND EXCHANGE COMMISSION 3235-0362 Number: Washington, D.C. 20549 Check this box if January 31, Expires: no longer subject to Section 16. Estimated average ANNUAL STATEMENT OF CHANGES IN BENEFICIAL Form 4 or Form burden hours per 5 obligations **OWNERSHIP OF SECURITIES** response... may continue. See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940 Form 4 Transactions Reported 1. Name and Address of Reporting Person \* 2. Issuer Name and Ticker or Trading 5. Relationship of Reporting Person(s) to Issuer TRUST FBO ALTSCHUL Symbol CHARLES UAD 12 15 72 GENERAL AMERICAN (Check all applicable) **INVESTORS CO INC [GAM]** (Middle) 3. Statement for Issuer's Fiscal Year Ended (Last) (First) Director 10% Owner Officer (give title \_\_X\_\_ Other (specify (Month/Day/Year) below) below) 12/23/2004 Trustee/President & CEO C/O OVERBROOK MANAGEMENT CORP, 122 EAST 42ND STREET SUITE 2500 (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Reporting Filed(Month/Day/Year) (check applicable line) NEW YORK, NYÂ 10168-2500 \_X\_ Form Filed by One Reporting Person \_ Form Filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3. 1.Title of 2. Transaction Date 2A. Deemed 4. Securities Acquired 5. Amount of 6. 7. Nature of Transaction Security (Month/Day/Year) Execution Date, if (A) or Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial any (Month/Day/Year) (Instr. 8) Owned at end Direct (D) Ownership of Issuer's or Indirect (Instr. 4) Fiscal Year (I) (A) (Instr. 3 and (Instr. 4) or 4) (D) Price Amount Common \$ Â Â **J**(1) 12/23/2004 61 А 2,196 D Stock 31.015 5.95%

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2005

1.0

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Tit	le and	8. Price of	9.
Conversion	(Month/Day/Year)	Execution Date, if	Transaction	Number	Expiration D	Amou	int of	Derivative	of	
or Exercise		any	Code	of	(Month/Day/	Unde	rlying	Security	D	
Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e	Secur	ities	(Instr. 5)	Se	
Derivative				Securities			(Instr	. 3 and 4)		В
Security				Acquired						0
				(A) or						E
				Disposed						Is
				of (D)						Fi
				(Instr. 3,						(I
				4, and 5)						
								A		
					Date Expira Exercisable Date	Expiration	Title			
						Date	Title			
				(A) (D)						
				(A) $(D)$			3.	Shares		
	Conversion or Exercise Price of Derivative	Conversion (Month/Day/Year) or Exercise Price of Derivative	Conversion(Month/Day/Year)Execution Date, ifor ExerciseanyPrice of(Month/Day/Year)Derivative	Conversion(Month/Day/Year)Execution Date, ifTransactionor ExerciseanyCodePrice of(Month/Day/Year)(Instr. 8)Derivative	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransaction CodeNumber of OfPrice of Derivative(Month/Day/Year)(Instr. 8)Derivative SecuritiesSecurityAcquired (A) or Disposed of (D) (Instr. 3,	Conversion (Month/Day/Year) Execution Date, if or Exercise (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Instr. 8) Derivative Security Security Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) Date Exercisable	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransaction CodeNumber of (Month/Day/Year)Expiration Date of (Month/Day/Year)Price of Derivative Security(Month/Day/Year)(Instr. 8)Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Date Expiration Date	Conversion or Exercise (Month/Day/Year) Execution Date, if any Transaction Code Number Expiration Date Amou Under   Price of Derivative (Month/Day/Year) (Instr. 8) Derivative Securities Securities   Security (Month/Day/Year) (Instr. 8) Derivative Securities Securities Securities   Security (Month/Day/Year) (Instr. 8) Disposed of (D) Instr. 3, 4, and 5) Date Expiration Date Title	Conversion or Exercise Price of Derivative Security (Month/Day/Year) Execution Date, if any Transaction of (Month/Day/Year) Number of Expiration Date (Month/Day/Year) Amount of Underlying Securities   Security (Month/Day/Year) (Month/Day/Year) Instr. 8) Derivative Securities Securities Instr. 3   Security (Month/Day/Year) Instr. 8) Instr. 8) Derivative Securities Securities Instr. 3   Security Instr. 8) Instr. 8) Instr. 8) Instr. 8) Securities Instr. 3   Security Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Securities   Security Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Securities Instr. 3   Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Securities Instr. 8)   Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8)   Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8) Instr. 8)	Conversion or Exercise Price of Derivative Security(Month/Day/Year)Execution Date, if any (Month/Day/Year)Transaction Code (Instr. 8)Number of of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Number Expiration Date (Month/Day/Year)Amount of UnderFying Securities (Instr. 5)Derivative Securities (Instr. 5)Conversion Price of Derivative Security(Month/Day/Year)Number (Instr. 6)Expiration Date of (Month/Day/Year)Amount of UnderFying Securities (Instr. 5)DateAmount of UnderFying Securities (Instr. 5)Derivative Securities (Instr. 5)Image: Security OutputImage: Security (Instr. 6)Image: Security OutputImage: Security (Instr. 6)Image: Security (Instr. 7)Image: Security (Instr. 7)Image: Security (Instr. 6)Image: Security (Instr. 6)Image: Security OutputImage: Security (Image: Security (Instr. 6)Image: Security (Image: Security (Image: Security (Image: Security)Image: Security (Image: Security)Image: Security (Image: Security)Image: Security (Image: Security)Image: Security (Image: Security)Image: Security 

## **Reporting Owners**

<b>Reporting Owner Name / Address</b>		Relationships						
	Director	10% Owner	Officer	Other				
TRUST FBO ALTSCHUL CHARLES UAD 12 15 72 C/O OVERBROOK MANAGEMENT CORP 122 EAST 42ND STREET SUITE 2500 NEW YORK, NY 10168-2500	Â	Â	Â	Trustee/President & CEO				
Signatures								
/s/Spencer Davidson, Trustee Trust FBO Charles Altschu	)	01/28/2005						

12/15/72

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares received in payment of dividends.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.