Lepore Jerry Form 3 March 29, 2018

# FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires:

January 31, 2005

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response...

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

À Lepore Jerry

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

03/20/2018

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

MobileSmith, Inc. [MOST]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O MOBILESMITH INC, 5400 TRINITY RD,

**SUITE 208** 

(Street)

10% Owner Director Officer Other

(give title below) (specify below)

(Check all applicable)

6. Individual or Joint/Group

Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

RALEIGH. NCÂ 27607

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial

Ownership (Instr. 5) Form:

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

4.

Price of

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Title

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date** 

(Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Amount or

5. Conversion

Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership

or Exercise (Instr. 5)

Expiration Exercisable Date

Number of

Security: Derivative Security Direct (D) Edgar Filing: Lepore Jerry - Form 3

Shares or Indirect (I) (Instr. 5) Common Stock, par Common Stock Option (2) 04/02/2025 value Â \$ 1.5 D 366,980 (1) \$0.001 per share

## **Reporting Owners**

Reporting Owner Name / Address		Relationships		
	Director	10% Owner	Officer	Other
Lepore Jerry C/O MOBILESMITH INC 5400 TRINITY RD, SUITE 208 RALEIGH, NC 27607	Â	Â	Â	Â

## **Signatures**

/s/ Jerry Lepore 03/28/2018

\*\*Signature of Date
Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Stock options were granted March 20, 2018 under the Issuer's 2016 Equity Compensation Plan in connection with the Reporting Person's joining the Board of Directors to purchase 366,980 shares of Common Stock, Par Value \$0.001, at an exercise price of \$1.50 per share
- (2) The options vest in equal installments on a quarterly basis, at the end of each quarter, over three years, commencing on the quarter ending June 30, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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