

BANC OF CALIFORNIA, INC.  
 Form 5  
 February 12, 2014

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0362  
 Expires: January 31, 2015  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
**Liu Chang**  
 (Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol  
**BANC OF CALIFORNIA, INC.  
 [BANC]**

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
 12/31/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer  
 (Check all applicable)  
 Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 EVP AND CHIEF LENDING OFFICER

6. Individual or Joint/Group Reporting  
 (check applicable line)  
 Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

18500 VON KARMAN AVE, SUITE 1100  
 (Street)  
 IRVINE, CA 92612  
 (City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	Amount (A) or Price (D)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	04/01/2013	^	A <sup>(1)</sup>	0.0859 A	\$ 11.05	9,696.9564 <sup>(2)</sup>	D	^
Common Stock	07/01/2013	^	A <sup>(1)</sup>	0.0729 A	\$ 13.17	9,696.9564 <sup>(2)</sup>	D	^
Common Stock	10/01/2013	^	A <sup>(1)</sup>	0.0723 A	\$ 13.41	9,696.9564 <sup>(2)</sup>	D	^
Common Stock <sup>(3)</sup>	12/29/2013	^	F4 <sup>(4)</sup>	639 D	\$ 13.55	9,696.9564 <sup>(2)</sup>	D	^

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Common Stock <sup>(3)</sup> 12/29/2011 Â F4<sup>(5)</sup> 638 D \$ 10.55 9,696.9564 <sup>(2)</sup> D Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. of D Se B O E Is Fi (I
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## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Liu Chang 18500 VON KARMAN AVE SUITE 1100 IRVINE, CA 92612	Â	Â	Â	EVP AND CHIEF LENDING OFFICER Â

## Signatures

/s/ Richard Herrin, 02/12/2014  
Attorney-in-Fact

\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares were acquired pursuant to the Issuer's 2013 Dividend Reinvestment Plan.
- (2) Represents the total amount of securities beneficially owned by the Reporting Person as of December 31, 2013.
- (3) Although the Reporting Person failed to timely disclose these transactions, the amount of securities beneficially owned, as reported by the Reporting Person, as of and since the transaction dates are accurate.
- (4) Shares sold to satisfy the Reporting Person's tax liability incurred by the vesting of a previously granted award.
- (5) Shares sold to satisfy the Reporting Person's tax liability incurred by the vesting of the award granted on December 29, 2011.

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