

MERGE HEALTHCARE INC

Form 4

September 03, 2010

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Merrick RIS, LLC

2. Issuer Name **and** Ticker or Trading
Symbol
MERGE HEALTHCARE INC
[MRGE]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

233 NORTH MICHIGAN
AVENUE, SUITE 2330

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
09/01/2010

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

CHICAGO, IL 60601

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
X Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price	
Common Stock	09/01/2010		P		60	A	\$ 2.53	30,965,197 D
Common Stock	09/01/2010		P		500	A	\$ 2.55	30,965,697 D
Common Stock	09/01/2010		P		465	A	\$ 2.56	30,966,162 D
Common Stock	09/01/2010		P		200	A	\$ 2.565	30,966,362 D
Common Stock	09/01/2010		P		34,635	A	\$ 2.57	31,000,997 D

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Common Stock	09/01/2010	P	400	A	\$ 2.575	31,001,397	D	
Common Stock	09/01/2010	P	3,600	A	\$ 2.58	31,004,997	D	
Common Stock	09/01/2010	P	440	A	\$ 2.59	31,005,437	D	
Common Stock	09/02/2010	P	200	A	\$ 2.52	31,005,637	D	
Common Stock	09/02/2010	P	3,500	A	\$ 2.53	31,009,137	D	
Common Stock	09/02/2010	P	200	A	\$ 2.5375	31,009,337	D	
Common Stock	09/02/2010	P	9,100	A	\$ 2.54	31,018,437	D	
Common Stock	09/02/2010	P	3,700	A	\$ 2.55	31,022,137	D	
Common Stock	09/02/2010	P	6,000	A	\$ 2.56	31,028,137	D	
Common Stock	09/02/2010	P	200	A	\$ 2.57	31,028,337	D	
Common Stock	09/02/2010	P	1,100	A	\$ 2.58	31,029,437	D	
Common Stock	09/02/2010	P	4,400	A	\$ 2.59	31,033,837	D	
Common Stock	09/02/2010	P	6,100	A	\$ 2.6	31,039,937	D	
Series A Non-Voting Preferred Stock ⁽¹⁾						10,000	D	
Common Stock						500,000	I	Subsidiary Holding ⁽²⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transaction	5. Number	6. Date Exercisable and Expiration Date	7. Title and Amount of	8. Price of Derivative	9. Number of Derivatives
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Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)		Underlying Securities (Instr. 3 and 4)		Security (Instr. 5)	Security Beneficial Owner Following Reportable Transaction (Instr. 6)
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Merrick RIS, LLC 233 NORTH MICHIGAN AVENUE SUITE 2330 CHICAGO, IL 60601		X		
FERRO MICHAEL W JR 233 NORTH MICHIGAN AVENUE SUITE 2330 CHICAGO, IL 60601	X	X		

Signatures

Julie Ann B. Schumitsch, by Power of Attorney for Merrick RIS,
LLC

**Signature of Reporting Person

Date _____

Julie Ann B. Schumitsch, by Power of Attorney for Michael W.
Ferro, Jr. 09/03/2010

 **Signature of Reporting Person

Date _____

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On April 27, 2010, Merge Healthcare Incorporated issued an aggregate of 41,750 shares of Series A Non-voting Preferred Stock, par value \$0.01 per share and 7,515,000 shares of its Common Stock, par value \$0.01 per share, for a total purchase price of approximately \$41,750,000.
- (2) Shares issued to and held by Merrick Healthcare Solutions, LLC, an Indiana limited liability company ("Merrick Healthcare") as consideration of the purchase price of the acquisition by Merge Healthcare Incorporated of the assets of and relating to the Olivia Greets business line previously owned by Merrick Healthcare, a subsidiary operation of Merrick Ventures, LLC, a private investment firm, of which Merrick RIS is also a subsidiary. Merrick RIS is not a beneficial owner of these shares held by Merrick Healthcare.

Remarks:

The reporting persons are Merrick RIS, LLC ("Merrick"), a Delaware limited liability company, and Michael W. Ferro, Jr. ("M

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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