

HOME BANCSHARES INC  
Form 4  
August 09, 2006

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
French Tracy

2. Issuer Name and Ticker or Trading Symbol  
HOME BANCSHARES INC  
[HOMB]

5. Relationship of Reporting Person(s) to Issuer  
  
(Check all applicable)

(Last) (First) (Middle)  
P.O. BOX 966  
  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
08/01/2006

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
Community Bank President & CEO

CONWAY, AR 72033

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |   |        | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |            |          |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--------|---|--|-----------------------------------|------------|----------|
|                                 |                                      |  |                                | Code  | V | Amount |   |  |                                   | (A) or (D) | Price    |
| Common Stock                    | 08/01/2006                           |  | C                              |   |   | 7,437  | A   | Ⓛ  | 7,437                             | D          |          |
| Common Stock                    | 08/01/2006                           |  | C                              |   |   | 3,989  | A   | Ⓛ  | 5,539                             | D          | (2)      |
| Common Stock                    | 08/01/2006                           |  | C                              |   |   | 1,332  | A   | Ⓛ  | 1,332                             | I          | By trust |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

number.

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
*(e.g., puts, calls, warrants, options, convertible securities)*

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | Amount or Number of Shares |       |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|-------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title                      |       |
| Convertible Preferred Stock Class A        | <u>(1)</u>   | 08/01/2006                           |  | C                              | 9,421   | <u>(1)</u>   | <u>(1)</u>  | Preferred Stock Class A    | 9,421 |
| Convertible Preferred Stock Class A        | <u>(1)</u>   | 08/01/2006                           |  | C                              | 5,053   | <u>(1)</u>   | <u>(1)</u>  | Preferred Stock Class A    | 5,053 |
| Convertible Preferred Stock Class A        | <u>(1)</u>   | 08/01/2006                           |  | C                              | 1,688   | <u>(1)</u>   | <u>(1)</u>  | Preferred Stock Class A    | 1,688 |
| Performance Stock Option                   | \$ 13.18   |                                      |  |                                |   | 12/31/2006   | 12/31/2016  | Common Stock               | 3,120 |

## Reporting Owners

| Reporting Owner Name / Address                   | Relationships |           |                                |       |
|--|---------------|-----------|--------------------------------|-------|
|  | Director      | 10% Owner | Officer                        | Other |
| French Tracy<br>P.O. BOX 966<br>CONWAY, AR 72033 |               |           | Community Bank President & CEO |       |

## Signatures

/s/Tracy M. French by LaMonica Johnston  
 08/09/2006

\*\*Signature of Reporting Person                      Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Company exercised its right to convert all outstanding Class A Preferred Stock effective August 1, 2006 at a conversion rate of 0.789474 shares of common stock for every one share of Class A Preferred Stock. This stock has no expiration date.
- (2) Held in IRA

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