

ARCHER DANIELS MIDLAND CO
Form FWP
June 17, 2015

Filed Pursuant to Rule 433

Registration No. 333-188544

Supplementing the Preliminary Prospectus

Supplement dated June 17, 2015

(To Prospectus dated May 10, 2013)

1,100,000,000

Archer-Daniels-Midland Company

500,000,000 Floating Rate Notes due 2019

600,000,000 1.750% Notes due 2023

Final Term Sheet

June 17, 2015

| | |
|------------------------------|--|
| Issuer: | Archer-Daniels-Midland Company |
| Expected Ratings | |
| (Moody's/S&P/Fitch):* | A2 / A / A (all stable) |
| Format: | SEC Registered |
| Ranking: | Senior, Unsecured |
| Trade Date: | June 17, 2015 |
| Settlement Date: | June 24, 2015 (T+5) |
| Listing: | The Issuer intends to apply to list the notes on the New York Stock Exchange |
| Denominations: | 100,000 and integral multiples of 1,000 in excess thereof |
| Joint Book-Running Managers: | Barclays Bank PLC |
| | Citigroup Global Markets Limited |
| | J.P. Morgan Securities plc |
| | Merrill Lynch International |
| | BNP Paribas |
| | Deutsche Bank AG, London Branch |
| | HSBC Bank plc |

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Co-Managers: Mitsubishi UFJ Securities International plc
Australia and New Zealand Banking Group Limited

Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A.
(Rabobank)

Mizuho International plc

SMBC Nikko Capital Markets Limited

Stabilization: Wells Fargo Securities International Limited
Stabilization/FCA

*** Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

FLOATING RATE NOTES DUE JUNE 24, 2019

| | |
|--------------------------------------|--|
| Principal Amount: | 500,000,000 |
| Maturity Date: | June 24, 2019 |
| Price to Public: | 100.000% |
| Base Rate: | EURIBOR |
| Spread: | 50 bps |
| Index Maturity: | 3 months |
| Initial Interest Rate: | Base Rate plus 0.50% (to be determined by the Paying and Calculation Agent on the second TARGET System Day prior to the Settlement Date) |
| Minimum Interest Rate: | 0.000% per annum |
| Initial Base Rate: | 3-month EURIBOR in effect on June 22, 2015 |
| Interest Reset Period: | Quarterly |
| Initial Interest Reset Date: | September 24, 2015 |
| Interest Payment Dates: | Quarterly on each March 24, June 24, September 24 and December 24, commencing on September 24, 2015 |
| Day Count Convention: | Actual/360, Modified Following, Adjusted |
| Payment Business Days: | New York, London and TARGET2 |
| Payment of Additional Amounts: | Yes, subject to the customary exceptions described in the preliminary prospectus supplement dated June 17, 2015 (the Preliminary Prospectus Supplement) |
| Redemption for Tax Reasons: | Yes, as described in the Preliminary Prospectus Supplement |
| Change of Control Repurchase: | Yes, as described in the Preliminary Prospectus Supplement |
| Proceeds to Issuer, before expenses: | 498,500,000 |
| ISIN/Common Code/CUSIP: | XS1249494086/124949408/039483BJ0 |
| Paying and Calculation Agent: | The Bank of New York, London Branch |

FIXED RATE NOTES DUE JUNE 23, 2023

| | |
|---------------------------------|---|
| Principal Amount: | 600,000,000 |
| Maturity Date: | June 23, 2023 |
| Coupon (Interest Rate): | 1.750% |
| Price to Public: | 99.322% |
| Yield to Maturity: | 1.842% |
| Spread to Benchmark Bund: | +127.4 bps |
| Benchmark Bund: | DBR 1.500% due May 15, 2023 |
| Benchmark Bund Price and Yield: | 107.180; 0.568% |
| Spread to Mid Swaps: | +88 bps |
| Mid Swaps Yield: | 0.962% |
| Interest Payment Dates: | Annually on June 23, commencing June 23, 2016 |
| Day Count Convention: | Actual/Actual (ICMA), Following, Unadjusted |
| Payment Business Days: | New York, London and TARGET2 |
| Payment of Additional Amounts: | Yes, subject to the customary exceptions described in the Preliminary Prospectus Supplement |
| Redemption for Tax Reasons: | Yes, as described in the Preliminary Prospectus Supplement |

Make-Whole Call:

The Issuer may redeem the Fixed Rate Notes at its option, either in whole at any time or in part from time to time at a redemption price equal to the greater of the following amounts:

100% of the principal amount of the Fixed Rate Notes being redeemed on the redemption date; or

the sum of the present values of the remaining scheduled payments of principal and interest on the Fixed Rate Notes being redeemed on that redemption date (not including any portion of any payments of interest accrued to but excluding the redemption date) discounted to the redemption date on an annual basis (ACTUAL/ACTUAL (ICMA)) at the applicable Comparable Government Bond Rate (as defined below), plus 20 basis points;

plus accrued and unpaid interest on the Fixed Rate Notes being redeemed to but excluding the redemption date.

Change of Control Repurchase:

Yes, as described in the Preliminary Prospectus Supplement

Proceeds to Issuer, before expenses:

593,532,000

ISIN/Common Code/CUSIP:

XS1249493948/124949394/039483BK7

Paying Agent:

The Bank of New York, London Branch

The Issuer has filed a registration statement (including a prospectus, Registration Statement No. 333-188544) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling: Barclays Bank PLC by telephone toll-free at 1-888-603-5847; Citigroup Global Markets Limited by telephone toll-free at +1-800-831-9146; J.P. Morgan Securities plc by telephone collect at +44-207-134-2468; or Merrill Lynch International by telephone at +44 (0) 20 7995 3966.