

Regional Management Corp.
Form 8-A12B
March 27, 2012

As filed with the Securities and Exchange Commission on March 26, 2012.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Regional Management Corp.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State of Incorporation or Organization)

57-0847115
(I.R.S. Employer Identification No.)

Edgar Filing: Regional Management Corp. - Form 8-A12B

509 West Butler Road, Greenville, South Carolina
(Address of Principal Executive Offices)

29607
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Each Exchange on Which
to be so Registered Common stock, \$0.10 par value	Each Class is to be Registered New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

333-174245
(If applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

None
(Title of Class)

Item 1: Description of Registrant's Securities to be Registered.

A description of the common stock, \$0.10 par value (the Common Stock), of Regional Management Corp. (the Registrant) will be contained in a prospectus, constituting part of the Registrant's Registration Statement on Form S-1 (File No. 333-174245) relating to the Common Stock, to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (such prospectus as filed pursuant to 424(b), the Prospectus). The description of the Common Stock contained in the Prospectus under the heading Description of Capital Stock is incorporated by reference herein.

Item 2: Exhibits.

None.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

REGIONAL MANAGEMENT CORP.

Date: March 26, 2012

By: /s/ Thomas F. Fortin
Name: Thomas F. Fortin
Title: Chief Executive Officer