

Edgar Filing: MASCO CORP /DE/ - Form FWP

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Form FWP
March 05, 2012

Filed Pursuant to Rule 433

Registration No. 333-165047

Term Sheet

March 5, 2012

MASCO CORPORATION

\$400,000,000 5.95% NOTES DUE 2022

ISSUER:	Masco Corporation
TITLE OF SECURITIES:	5.95% Notes due 2022
RATINGS*:	Ba2(negative) by Moody's Investors Service, Inc and BBB-(stable) by Standard & Poor's Rating Services
TRADE DATE:	March 5, 2012
SETTLEMENT DATE (T+5):	March 12, 2012
MATURITY DATE:	March 15, 2022
AGGREGATE PRINCIPAL AMOUNT OFFERED:	\$400,000,000
PRICE TO PUBLIC (ISSUE PRICE):	100.00%
BENCHMARK:	UST 2.000% due February 15, 2022
BENCHMARK TREASURY PRICE AND YIELD:	100-02; 1.993%
YIELD TO MATURITY:	5.95%
SPREAD TO TREASURY:	395.7 basis points
INTEREST RATE:	5.95% per annum
INTEREST PAYMENT DATES:	Semi-annually on each March 15 and September 15; commencing on September 15, 2012
DENOMINATIONS:	\$2,000 by \$1,000
OPTIONAL REDEMPTION:	Make-whole call at any time at the greater of 100% of the principal amount of the notes being redeemed or discounted present value at the treasury rate plus 50 basis points
CHANGE OF CONTROL:	Upon the occurrence of a Change of Control Triggering Event, we will be required to make an offer to purchase the notes at a price equal to 101% of their principal amount plus accrued and unpaid interest to the date of repurchase.

JOINT BOOKRUNNERS: Citigroup Global Markets Inc.
J.P. Morgan Securities LLC
Deutsche Bank Securities Inc.
RBC Capital Markets, LLC
Wells Fargo Securities, LLC

CO-MANAGERS: Comerica Securities, Inc.
Commerz Markets LLC
Fifth Third Securities, Inc.
Merrill Lynch, Pierce, Fenner & Smith Incorporated
PNC Capital Markets LLC
SMBC Nikko Capital Markets Limited
U.S. Bancorp Investments, Inc.

CUSIP: 574599BH8

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