

FLAG FINANCIAL CORP  
Form 8-K  
September 22, 2005

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 21, 2005**

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**FLAG FINANCIAL CORPORATION**

(Exact Name of Registrant as Specified in Charter)

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**Georgia**  
(State or Other Jurisdiction of  
Incorporation or Organization)

**000-24532**  
(Commission File Number)

**58-2094179**  
(I.R.S. Employer  
Identification No.)

**3475 Piedmont Road, Suite 550**

**Atlanta, Georgia 30305**

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(Address of Principal Executive Offices)

(Zip Code)

**(404) 760-7700**

(Registrant's telephone number, including area code)

**None**

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On September 21, 2005, Flag Financial Corporation and First Capital Bancorp, Inc. issued a joint press release announcing each company's shareholder approval of Flag Financial's acquisition of First Capital. The transaction is expected to close in the fourth quarter of 2005.

A copy of the press release is attached as Exhibit 99.1 and incorporated herein by this reference.

**Item 9.01. Financial Statements and Exhibits.**

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

99.1 Press Release, dated September 21, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**FLAG FINANCIAL CORPORATION**

By: /s/ J. Daniel Speight

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J. Daniel Speight  
Vice Chairman, Chief Financial Officer and

Secretary

Dated: September 22, 2005

**EXHIBIT INDEX**

**Exhibit**

<u>Number</u>	<u>Description</u>
99.1	Press Release, dated September 21, 2005.