

KULICKE & SOFFA INDUSTRIES INC
Form 8-K
December 11, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 8, 2003

KULICKE AND SOFFA INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA
(State or Other Jurisdiction
of Incorporation)

000-00121
(Commission File Number)

23-1498399
(I.R.S. Employer
Identification No.)

2101 Blair Mill Road, Willow Grove, PA
(Address of Principal Executive Offices)

19090
(Zip Code)

Registrant's telephone number, including area code (215) 784-6000

ITEM 5. OTHER EVENTS

On December 8, 2003, Kulicke and Sofa Industries, Inc. (the Company) completed an offering of an additional \$20,000,000 aggregate principal amount of 0.5% Convertible Subordinated Notes due 2008 (the Notes) through a private placement to qualified institutional investors. The Notes and the Company s common shares, no par value (the Common Shares), into which the Notes may be converted were not registered under the Securities Act, though the Company has entered into a registration rights agreement with respect to the Notes and the underlying Common Shares. The Notes are convertible into Common Shares of the Company at a conversion rate of \$49.1884 per \$1,000 principal amount of notes, subject to adjustment.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---------------------------------------|
| 99.1 | Press Release dated December 10, 2003 |

EXHIBIT INDEX

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