

VALUE LINE FUND INC
Form 485BPOS
May 03, 2011

As filed with the Securities and Exchange Commission on May 3 , 2011

File No. 2-10827
File No. 811-02265

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM N-1A

| | |
|--|---|
| REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933 | x |
| Pre-Effective Amendment No. | o |
| Post-Effective Amendment No. 99 | x |
| and/or | |
| REGISTRATION STATEMENT UNDER THE INVESTMENT COMPANY ACT OF 1940 | x |
| Amendment No. 99 | x |

The Value Line Fund, Inc.
(Exact Name of Registrant as Specified in Charter)

220 East 42nd Street
New York, New York 10017-5891
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 907-1500

Mitchell Appel
The Value Line Fund, Inc.
220 East 42nd Street
New York, New York 10017-5891
(Name and Address of Agent for Service)

Copy to:
Peter D. Lowenstein, Esq.
496 Valley Road
Cos Cob, CT 06807

It is proposed that this filing will become effective (check appropriate box)

immediately upon filing pursuant to paragraph (b)

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- on (date) pursuant to paragraph (b)
 - 60 days after filing pursuant to paragraph (a)(1)
 - 75 days after filing pursuant to paragraph (a)(2)
 - on (date) pursuant to paragraph (a)(1)
 - on (date) pursuant to paragraph (a)(2) of Rule 485
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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the Investment Company Act of 1940, the Registrant certifies that it meets all of the requirements for effectiveness of this Registration Statement under Rule 485(b) under the Securities Act of 1933 and has duly caused this Amendment to its Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, and State of New York, on the 3rd day of May, 2011.

THE VALUE LINE FUND, INC.

By: /s/ Mitchell E. Appel
 Mitchell E. Appel, President and Chief
 Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Amendment has been signed below by the following persons in the capacities and on the dates indicated.

| Signatures | Title | Date |
|--|--|-------------|
| *Joyce E. Heinzerling (Joyce E. Heinzerling) | Director | May 3, 2011 |
| *Francis C. Oakley (Francis C. Oakley) | Director | May 3, 2011 |
| *David H. Porter (David H. Porter) | Director | May 3, 2011 |
| *Paul Craig Roberts (Paul Craig Roberts) | Director | May 3, 2011 |
| *Nancy-Beth Sheerr (Nancy-Beth Sheerr) | Director | May 3, 2011 |
| *Daniel S. Vandivort (Daniel S. Vandivort) | Director | May 3, 2011 |
| /s/ Mitchell E. Appel (Mitchell E. Appel) | Director, President and Chief Executive Officer (Principal Executive Officer) | May 3, 2011 |
| /s/ Emily D. Washington (Emily D. Washington) | Treasurer; Principal Financial and Accounting Officer; Secretary | May 3, 2011 |

*By: /s/ Mitchell E. Appel
 (Mitchell E. Appel,
 Attorney-In-Fact)

*Pursuant to Power of Attorney filed as an exhibit to Post-Effective Amendment No. 98, and incorporated herein by reference

EXHIBIT INDEX

| Exhibit No. | Exhibit |
|-------------|---|
| EX-101.INS | XBRL Instance Document |
| EX-101.SCH | XBRL Taxonomy Extension Schema Document |
| EX-101.CAL | XBRL Taxonomy Extension Calculation Linkbase |
| EX-101.DEF | XBRL Taxonomy Extension Definition Linkbase |
| EX-101.LAB | XBRL Taxonomy Extension Labels Linkbase |
| EX-101.PRE | XBRL Taxonomy Extension Presentation Linkbase |