

Edgar Filing: TARRANT APPAREL GROUP - Form 8-K/A

TARRANT APPAREL GROUP

Form 8-K/A

December 12, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): November 12, 2003

TARRANT APPAREL GROUP
(Exact Name of Registrant as Specified in Charter)

CALIFORNIA
(State or Other Jurisdiction
of Incorporation)

0-26430
(Commission
File Number)

95-4181026
(I.R.S. Employer
Identification No.)

3151 EAST WASHINGTON BOULEVARD
LOS ANGELES, CALIFORNIA
(Address of Principal Executive Offices)

90023
(Zip Code)

(323) 780-8250
(Registrant's Telephone Number, Including Area Code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

This Current Report on Form 8-K/A of Tarrant Apparel Group (the "Company") amends the Company's Current Report on Form 8-K dated November 12, 2003, and filed with the Securities and Exchange Commission on November 21, 2003, to include the revised version of the Certificate of Determination of Preferences, Rights and Limitations of Series A Preferred Stock of the Company (the "Certificate of Determination"). A copy of the amended Certificate of Determination is attached hereto as Exhibit 4.4 and is incorporated herein by reference.

- (a) Financial Statements of business acquired.

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None.

(b) Pro forma Financial Information.

None.

(c) Exhibits.

The following exhibits are filed herewith:

EXHIBIT

NUMBER DESCRIPTION

- 4.4 Rights Agreement dated as of November 21, 2003, by and between the Company and Computershare Trust Company, as Rights Agent, including the Form of Rights Certificate and the Summary of Rights to Purchase Preferred Stock, attached thereto as Exhibits B and C, respectively. (Previously filed on Form 8-K)
- 4.5 Certificate of Determination of Preferences, Rights and Limitations of Series B Preferred Stock.
- 99.1 Press Release issued by the Company on November 21, 2003. (Previously filed on Form 8-K)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TARRANT APPAREL GROUP

Date: December 12, 2003

By: /S/ PATRICK CHOW

Patrick Chow
Chief Financial Officer

EXHIBIT INDEX

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Form of Rights Certificate, and the Summary of Rights to Purchase Preferred Stock, attached thereto as Exhibits B and C, respectively. (Previously filed on Form 8-K)

4.5 Certificate of Determination of Preferences, Rights and Limitations of Series B Preferred Stock.

99.1 Press Release issued by the Company on November 21, 2003. (Previously filed on Form 8-K)