

Edgar Filing: DEFENSE TECHNOLOGY SYSTEMS, INC. - Form 8-K

DEFENSE TECHNOLOGY SYSTEMS, INC.

Form 8-K

March 13, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 7, 2006

Defense Technology Systems, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-9263	11-2816128
----- (State of Incorporation or Organization)	----- (Commission File Number)	----- (I.R.S. Employer Identification No.)
275K Marcus Blvd. Hauppauge, New York		11788
----- (Address of Principal Executive Offices)		----- (Zip Code)

Registrant's telephone number, including area code: (631) 951-4000

-----  
Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

- Written communications pursuant to Rule 425 under the securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.02 - Termination of Material Definitive Agreement

The previously announced Definitive Agreement and Plan of Merger between

Edgar Filing: DEFENSE TECHNOLOGY SYSTEMS, INC. - Form 8-K

Defense Technology Systems, Inc. (the "Company"), Skylynx Communications, Inc., and Digital Computer Integration Corporation ("DCI") has been terminated without consummation.

The Company presently has no plans to further pursue a possible sale of DCI.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 12, 2006

DEFENSE TECHNOLOGY SYSTEMS, INC.

By: /s/ Philip J. Rauch

-----  
Philip J. Rauch  
Chief Financial Officer