

UROPLASTY INC  
Form 425  
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Subject Company: Uroplasty, Inc.  
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Good Morning!

We are pleased to share the news of Uroplasty signing a merger agreement with Vision-Sciences to create a new medical device company offering innovative technologies for urology, otolaryngology, and other medical specialties. The combined organization will be called Cogentix Medical and is expected to generate revenue of approximately \$50 million for the fiscal year beginning April 1, 2015. The joint news release we issued this morning describes the transaction in detail and is attached.

We are very excited about the potential for our new company! Upon approval of the merger, our combined sales team will be able to offer our customers Vision-Sciences' proprietary EndoSheath® endoscopy platforms in addition to Urgent PC and Macroplastique. The EndoSheath innovation is an "always sterile, always ready" technology that reduces the risks of cross-contamination associated with the reuse or "reprocessing" of conventional endoscopes, which are difficult, costly, and time-consuming to clean and sterilize and, most importantly, susceptible to human error. There have been more than five million units of the EndoSheath technology sold with ZERO reported cases of cross contamination. EndoSheath should be the standard of care in flexible endoscopy, and once we complete this transaction, our goal is to turn this efficacy leadership into market leadership.

While we announced the merger today, it is not expected to close until the first half of calendar year 2015. It is important that you understand that we will operate as independent companies until the transaction closes. In the coming weeks, we will form teams to plan our integration. The integration process will prepare us for a successful "Day One" following the close of the transaction, when both businesses begin operating as one company. We will regularly communicate the integration plans as we move through the process.

In the meantime, it is vitally important that our entire organization continues to focus on achieving our sales objectives and continues to deliver outstanding service to all of our customers. For the sales team, this means that you will continue to work with your existing accounts and manage your current Uroplasty product portfolio as you do today. In the meantime, please feel free to contact your manager, Darin Hammers or me if you have any questions.

I am really excited about the opportunity that we all share in creating a new medical device company better positioned to serve the needs of our customers and to create career growth opportunities for you. Thank you for your outstanding efforts, and I look forward to working together with all of you to make this combination a great success for our clients and for you.

Rob

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Important Additional Information About This Transaction and Where to Find It

In connection with the proposed merger, Vision-Sciences plans to file with the SEC a registration statement on Form S-4 that will include a joint proxy statement of Uroplasty and Vision-Sciences that also constitutes a prospectus of Vision-Sciences. Uroplasty and Vision-Sciences will make the joint proxy statement/prospectus available to their respective shareholders. Investors are urged to read the joint proxy statement/prospectus when it becomes available, because it will contain important information. The registration statement, definitive joint proxy statement/prospectus and other documents filed by Uroplasty and Vision-Sciences with the SEC will be available free of charge at the SEC's website ([www.sec.gov](http://www.sec.gov)) and from Uroplasty and Vision-Sciences. Requests for copies of the joint proxy statement/prospectus and other documents filed by Uroplasty with the SEC may be made by contacting Brett Reynolds, Senior Vice President, Chief Financial Officer by phone at (952) 426-6152 or by email at [brett.reynolds@uroplasty.com](mailto:brett.reynolds@uroplasty.com), and request for copies of the joint proxy statement/prospectus and other documents filed by Vision-Sciences may be made by contacting Gary Siegel, Vice President, Finance by phone at (845) 848-1085 or by email at [gary.siegel@visionsciences.com](mailto:gary.siegel@visionsciences.com).

Uroplasty, Vision-Sciences, their respective directors, executive officers and employees may be deemed to be participants in the solicitation of proxies from Uroplasty's and Vision-Sciences' respective shareholders in connection with the proposed transaction. Information about the directors and executive officers of Uroplasty and their ownership of Uroplasty stock is set forth in Uroplasty's annual report on Form 10-K for the fiscal year ended March 31, 2014, and its proxy statement for its 2014 annual meeting of shareholders, which was filed with the SEC on July 22, 2014. Information regarding Vision-Sciences' directors and executive officers is contained in Vision-Sciences' annual report on Form 10-K for the fiscal year ended March 31, 2014 and its proxy statement for its 2014 annual meeting of shareholders, which was filed with the SEC on June 17, 2014. These documents can be obtained free of charge from the sources indicated above. Certain directors, executive officers and employees of Uroplasty and Vision-Sciences may have direct or indirect interest in the transaction due to securities holdings, vesting of equity awards and rights to severance payments. Additional information regarding the participants in the solicitation of Uroplasty and Vision-Sciences shareholders will be included in the joint proxy statement/prospectus filed with the SEC.

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