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LOGISTICS MANAGEMENT RESOURCES INC

Form S-8 POS

December 04, 2001

As filed with the Securities and Exchange Commission on December 4, 2001
SEC Registration No. 333-70353

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C.
POST-EFFECTIVE AMENDMENT NO.1 TO
FORM S-8 REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

LOGISTICS MANAGEMENT RESOURCES, INC.
(Exact Name of Small Business Issuer as Specified in its Charter)

Colorado 4213 68-0133692

(State or Other Jurisdiction of Incorporation) (Primary Standard Industrial Classification Code Number) (IRS Employer Identification Number)

10602 Timberwood Circle, Suite 9, Louisville, KY 40223
(502) 339-4000

(Address and Telephone Number of Principal Executive Offices and Principal Place of Business)

LOGISTICS MANAGEMENT RESOURCES, INC.
1998 STOCK OPTION PLAN

{Full title of the Plan}

Danny L. Pixler, President
10602 Timberwood Circle, Suite 9, Louisville, KY 40223
(502) 339-4000

(Name, Address and Telephone Number of Agent for Service)

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. [X]

CALCULATION OF REGISTRATION FEE

| TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED | AMOUNT TO BE REGISTERED | PROPOSED MAXIMUM OFFERING PRICE PER UNIT(1) | PROPOSED MAXIMUM AGGREGATE OFFERING PRICE | AMOUNT OF REGISTRATION FEE |
|--|-------------------------|---|---|----------------------------|
| Common Stock No Par Value | 15,000,000 Shares | (2) \$0.48 | \$720,000 | \$144.00 |

(1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457 by reference to the average of the closing bid and ask prices of the Registrant's Common Stock on November 29, 2001, as reported on the OTC Bulletin Board.

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(2) Includes 2,000,000 shares initially registered.

PART II

INFORMATION REQUIRED IN THE
REGISTRATION STATEMENT

The contents of the Form S-8 Registration Statement under the Securities Act of 1933, as amended, File No.333-70353, which was filed on January 8, 1999, are incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in the City of Louisville, on this 29th day of November, 2001.

LOGISTICS MANAGEMENT RESOURCES, INC.

/s/Danny Pixler, President

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated. .

| SIGNATURE | TITLE | DATE |
|------------------------------|---|-------------------|
| /s/ Danny L. Pixler ----- | President and Director Treasurer (Chief Financial and Accounting Officer) | November 29, 2001 |