

LIFELINE THERAPEUTICS, INC.

Form 8-K

November 13, 2006

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 13, 2006
Lifeline Therapeutics, Inc.
(Exact name of registrant as specified in its charter)

Colorado

000-30489

90-0224471

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

6400 South Fiddler s Green Circle, Suite 1970, Greenwood Village, CO

80111

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (720) 488-1711

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On November 13, 2006, Lifeline Therapeutics, Inc. issued a press release entitled, Lifeline Therapeutics, Inc. Announces 1Q FY2007 Financial and Operating Results . The press release is attached as Exhibit 99.1 hereto.

Item 7.01 Regulation FD Disclosure

On November 13, 2006, Lifeline Therapeutics, Inc. issued a press release entitled Lifeline Therapeutics, Inc. Announces 1Q FY2007 Financial and Operating Results. The press release is attached as Exhibit 99.1 hereto.

Item 9.01 Exhibits

99.1 Press release, dated November 13, 2006, entitled Lifeline Therapeutics, Inc. Announces 1Q FY2007 Financial and Operating Results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 13, 2006

LIFELINE THERAPEUTICS, INC.

By: /s/ Stephen K. Onody

Stephen K. Onody
Chief Executive Officer

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EXHIBIT INDEX

Exhibit
No.

Description

99.1	Press release, dated November 13, 2006, entitled Lifeline Therapeutics, Inc. Announces 1Q Fy2007 Financial and Operating Results.
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