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TRIUMPH GROUP INC

Form 8-K

January 22, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 21, 2016

TRIUMPH GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware 1-12235 51-0347963

(State or other jurisdiction of (Commission File Number) (IRS Employer Identification

incorporation) (Commission The Number) No.)

899 Cassatt Road, Suite 210

Berwyn, Pennsylvania

19312

(Zip Code)

(Address of principal executive offices)

(610) 251-1000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On January 21, 2016, Triumph Group, Inc. (the "Registrant") became aware of the announcement by The Boeing Company ("Boeing") that Boeing will lower the production rate on the 747-8 program to match supply with near-term demand in the cargo market. While the Registrant is assessing the impact of this rate reduction, it is premature to speculate on such impact at this time. The Registrant will be working with Boeing over the next several weeks regarding the timing of the implementation of the rate reduction, as well as the timing related to the previously announced transition of the 747-8 program.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 22, 2016 TRIUMPH GROUP, INC.

By: /s/ John B. Wright, II

John B. Wright, II

Vice President, General Counsel and Secretary