

Edgar Filing: ANTHRACITE CAPITAL INC - Form 8-K

ANTHRACITE CAPITAL INC  
Form 8-K  
June 30, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 30, 2004 (June 24, 2004)

Anthracite Capital, Inc.

-----  
(Exact Name of Registrant as Specified in Charter)

|  |                          |                                      |
|--|--------------------------|--------------------------------------|
| Maryland   | 333-69848                | 13-397-8906                          |
| -----  | -----                    | -----                                |
| (State or other<br>jurisdiction of<br>incorporation) | (Commission File Number) | (IRS Employer<br>Identification No.) |

|  |            |
|--|------------|
| 40 East 52nd Street New York, New York   | 10022      |
| -----                                    | -----      |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (212) 409-3333

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On June 24, 2004, Anthracite Capital, Inc. (the "Company") entered into an Underwriting Agreement among the Company and JMP Securities LLC, as Representative of the several Underwriters named therein, for the issuance and sale by the Company of 2,100,000 shares of its common stock and an option to purchase up to 315,000 additional shares of common stock on the same terms and conditions, solely to cover over-allotments, if any. The common stock is being sold pursuant to an effective shelf registration statement. A copy of the underwriting agreement is filed as Exhibit 1.1 hereto.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

| Exhibit Reference Number | Exhibit Description |
|--------------------------|---------------------|
| -----                    | -----               |

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- 1.1 Underwriting Agreement, dated June 24, 2004 between Anthracite Capital, Inc. and JMP Securities LLC, as Representative of the several Underwriters named therein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANTHRACITE CAPITAL, INC.

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(Registrant)

Date: June 30, 2004

By: /s/ Robert L. Friedberg

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Name: Robert L. Friedberg  
Title: Secretary

EXHIBIT INDEX

| Exhibit No. | Description   |
|-------------|---|
| 1.1         | Underwriting Agreement, dated June 24, 2004 between Anthracite Capital, Inc. and JMP Securities LLC, as Representative of the several Underwriters named therein. |