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EXELON CORP  
Form U5S  
May 01, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2000

Filed pursuant to the Public Utility Holding Company Act of 1935 by

EXELON CORPORATION  
10 South Dearborn Street  
37th Floor  
Chicago, Illinois 60603

PECO ENERGY POWER COMPANY  
2301 Market Street  
Philadelphia, Pennsylvania 19101

Glossary of Defined Terms

|                    |                                    |
|--------------------|------------------------------------|
| ComEd              | Commonwealth Edison Company        |
| Commission         | Securities and Exchange Commission |
| Exelon Enterprises | Exelon Enterprises Company, LLC    |
| Exelon             | Exelon Corporation                 |
| Exelon Generation  | Exelon Generation Company, LLC     |

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|               |  |
|---------------|--|
| Financing U-1 | The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9693 |
| Merger U-1    | The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9645 |
| N/A           | Not applicable or not available  |
| PECO          | PECO Energy Company  |
| PEPCO         | PECO Energy Power Company  |
| Unicom        | Unicom Corporation   |

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN.

The Corporate structure shown is as of April 18, 2001, reflecting corporate restructuring undertaken between January 1, 2001 and April 18, 2001. Owner's book value is as of December 31, 2000.

| Name of Company                                  | Number of Common<br>Shares Owned | % Voting Power | Owner's<br>Value ( |
|--|----------------------------------|----------------|--------------------|
| Exelon Corporation                               |                                  | 100%           |                    |
| (Affordable Housing Investments)                 |                                  |                | 92,08              |
| Boston Financial Institutional Tax Credit Fund X | -                                | 11%            |                    |
| Related Corporate Partners IV, L.P.              | -                                |                |                    |