

Edgar Filing: OLYMPIC STEEL INC - Form 8-K

OLYMPIC STEEL INC
Form 8-K
October 15, 2004

=====

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) - October 14, 2004

Commission File Number 0-23320

OLYMPIC STEEL, INC.
(Exact name of registrant as specified in its charter)

Ohio

(State or other jurisdiction of
incorporation or organization)

34-1245650

(I.R.S. Employer
Identification Number)

5096 Richmond Road, Bedford Heights, Ohio

(Address of principal executive offices)

44146

(Zip Code)

Registrant's telephone number, including area code (216) 292-3800

=====

ITEM 8.01 OTHER MATTERS

On October 14, 2004, Olympic Steel, Inc. announced that it had withdrawn its registration statement, filed with the Securities & Exchange Commission on August 27, 2004, and pertaining to 2,817,500 shares of Common Stock, without par value. A copy of the Press Release is attached hereto as Exhibit 99.1

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Edgar Filing: OLYMPIC STEEL INC - Form 8-K

EXHIBIT NO.

99.1

Press release of the Company dated October 14, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLYMPIC STEEL, INC.

Date: October 14, 2004

By: /s/ RICHARD T. MARABITO

Richard T. Marabito
Chief Financial Officer
(Principal Accounting Officer)

EXHIBIT INDEX

99.1

Press Release dated October 14, 2004.