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FIFTH THIRD BANCORP

Form 13F-NT

August 14, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Quarter Ended: March 31, 2001

Check here if Amendment []; Amendment Number: []
This Amendment (Check only one): [] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Fifth Third Bancorp
Address: 38 Fountain Square Plaza
Cincinnati, Ohio 45263

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person signing this Report on Behalf of Reporting Manager:

Name: Michael K. Keating
Title: Executive Vice President, Secretary and General Counsel
Phone: 513-579-4118
Signature, Place, and Date of Signing:

Michael K. Keating Cincinnati, Ohio January 12, 2001
[Signature] [City, State] [Date]

Report Type (Check only one):

- [] 13F HOLDINGS REPORT
[x] 13F NOTICE
[] 13F COMBINATION REPORT

List of Managers Reporting for this Manager:

Table with 4 columns: Name, 13F File No., Name, 13F File No. listing various bank branches and asset management firms.

