

MERCURY AIR GROUP INC

Form 8-K/A

November 19, 2003

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K/A**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): September 30, 2003

**MERCURY AIR GROUP, INC.**

(Exact name of Registrant as specified in Charter)

DELAWARE

1-7134

11-1800515

(State or other jurisdiction of  
incorporation or organization)

(Commission File No.)

(I.R.S. Employer  
Identification No.)

5456 McConnell Avenue, Los Angeles, CA 90066

(Address of Principal Executive Offices/Zip Code)

Registrant's telephone number, including area code: (310) 827-2737

Not Applicable  
(Former Name or Former Address, if Changed Since  
Last Report)

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Item 12. Results of Operations and Financial Condition

Item 7. Financial Statements and Exhibits

SIGNATURE

EXHIBIT 99.1

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Item 7. Financial Statements and Exhibits  
Item 12. Results of Operations and Financial Condition  
Signature  
Exhibit 99.1

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Introductory Note

The registrant is filing this Form 8-K/A to amend and restate its Form 8-K dated September 30, 2003 in order to furnish to The Commission under Item 12 of Form 8-K its public announcement of financial results for the periods ended June 30, 2003. The Form 8-K is therefore amended and restated in its entirety to read as follows:

Item 12. Results of Operations and Financial Condition

On September 30, 2003, Mercury Air Group, Inc. (the Company ) issued a press release and reported the preliminary operational results for the three- and twelve-month periods ended June 30, 2003. See exhibit 99.1 for the press release.

Item 7. Financial Statements and Exhibits

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated September 30, 2003.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 19, 2003

MERCURY AIR GROUP, INC.

By: /s/ Robert Schlax

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Robert Schlax  
Chief Financial Officer  
(Principal Accounting Officer)