Edgar Filing: UNITED PARCEL SERVICE INC - Form FWP

UNITED PARCEL SERVICE INC Form FWP November 06, 2007

United Parcel Service, Inc. **UPS Notes** With Maturities of 9 Months or More from Date of Issue

Filed Under Rule 433, Registration Statement No. 333-108272

Offering Dates: November 5, 2007 through

30 days notice.

November 13, 2007

Pricing Supplement No. 52 Trade Date: 11/13/2007 @ 12:00 PM ET Settle Date: 11/16/2007

The date of this Pricing Supplement is November 5, 2007 (To: Prospectus Dated September 8, 2003, as supplemented by

Minimum Denomination/Increments:

Prospectus Supplement Dated November 17, 2006)

\$1,000.00/\$1,000.00

Interest Payment

(5/15/08)

Price	Discounts	

n :	Interest	Maturity	to	&	Frequency	Survivor	S	Subject to Redemption
	Rate		Publico	ommissio	ns			
	(1)	Date	(2)	(2)	(begin date)	Option	Yes/No	Date and terms of redemption (including the redempti
15	4.70%	11/15/2013	100%	0.650%	Semi-Annual	Yes	Yes	Callable at 100% on 11/15/2008 and semi-annually therea

(1) The interest

rates on the UPS

Notes may be

changed by

United Parcel

Service, Inc.

from time to

time, but any

such change

will not affect

the interest rate

on any UPS

Notes offered

prior to the

effective date of

the change.

(2) Expressed as a

percentage of

aggregate

principal

amount.

United Parcel Service, Inc. (UPS) has filed a registration statement (including prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and the other documents UPS has filed with the SEC for more complete information about UPS and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, UPS, LaSalle Financial Services, Inc. or any selling agent participating in the offering will arrange to send you the prospectus if you request it by calling (866) 658-3267.

Agents: LaSalle Financial Services, Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, Samuel A. Ramirez & Co., Inc., Muriel

Edgar Filing: UNITED PARCEL SERVICE INC - Form FWP

Siebert & Co., Inc., UBS Securities LLC and Wachovia Securities LLC