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ENSTAR GROUP INC Form 8-K May 20, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 15, 2003

THE ENSTAR GROUP, INC. (Exact Name of Registrant as Specified in its Charter)

GEORGIA (State or other jurisdiction of incorporation) (Commission File Number)

0 - 07477

(IRS

401 MADISON AVENUE MONTGOMERY, ALABAMA 36104

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (334) 834-5483

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.
 - (c) Exhibits
 - Text of Press Release of The Enstar Group, Inc. 99.1 ("Enstar"), dated May 15, 2003, announcing financial results for the quarter ended March 31, 2003.
- ITEM 9. REGULATION FD DISCLOSURE.

This Form 8-K is being filed to report information pursuant to Item 12 of Form 8-K, "Results of Operations and Financial Condition," as directed by the Securities and Exchange Commission in Release No. 34-47583. See Item 12

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 15, 2003, Enstar issued a press release (the "Press Release") announcing its financial results for the quarter ended March 31, 2003. A copy of the Press Release is attached hereto as Exhibit 99.1 to this Current Report

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and is incorporated herein by reference.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 20, 2003

THE ENSTAR GROUP, INC.

By: /s/ Cheryl D. Davis
-----Cheryl D. Davis
Chief Financial Officer, Vice President of Corporate
Taxes and Secretary