

PNC FUNDING CORP  
Form FWP  
September 26, 2007

Filed Pursuant to Rule 433  
 Registration Nos. 333-139912  
 333-139912-01

**PNC Funding Corp**  
**\$250,000,000 5.50% Senior Notes due 2012**  
**Summary of Terms for Issuance**

<b>Issuer:</b>	PNC Funding Corp
<b>Guarantor:</b>	The PNC Financial Services Group, Inc.
<b>Security:</b>	Senior Notes
<b>Ranking:</b>	Senior
<b>Ratings:</b>	A1 / A / A (stable / positive / stable)
<b>Principal Amount:</b>	\$250,000,000
<b>Price to Investors:</b>	99.970%
<b>Minimum Denomination:</b>	\$1,000
<b>Minimum Increments:</b>	\$1,000
<b>Trade Date:</b>	September 25, 2007
<b>Settlement Date:</b>	September 28, 2007
<b>Maturity Date:</b>	September 28, 2012
<b>Coupon:</b>	5.50% per annum
<b>Interest Payment Dates:</b>	Semi-annually in arrears on each March 28 and September 28 of each year, commencing March 28, 2008 and ending on the Maturity Date
<b>Day Count Convention:</b>	30/360
<b>Reference Benchmark:</b>	4.125% UST due August 15, 2012
<b>Reference Benchmark Yield:</b>	4.257%
<b>Spread to Benchmark:</b>	125 bps
<b>Re-offer Yield:</b>	5.507%
<b>Bookrunners:</b>	Banc of America Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated
<b>Co-Manager:</b>	PNC Capital Markets LLC
<b>CUSIP:</b>	693476BD4

PNC Funding and The PNC Financial Services Group, Inc. have filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents filed with the SEC and incorporated by reference in such documents for more complete information about PNC Funding Corp, The PNC Financial Services Group, Inc. and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, you may obtain a copy of these documents from Banc of America Securities LLC by calling toll-free at 1-800-294-1322 or e-mailing a request to [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com) or Merrill Lynch, Pierce, Fenner & Smith Incorporated by calling toll-free at 1-866-500-5408.

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