

UNOCAL CORP
Form S-8 POS
September 07, 2005

As filed with the Securities and Exchange Commission on September 6, 2005.

Registration No. 333-62199

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**POST-EFFECTIVE AMENDMENT TO FORM S-8
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933**

UNOCAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

95-3825062

(I.R.S. Employer Identification No.)

6001 Bollinger Canyon Road

San Ramon, CA 94583

(Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

Frank G. Soler

Assistant Secretary

6001 Bollinger Canyon Road

San Ramon, CA 94583

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:

Terry M. Kee, Esq.

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50 Fremont Street

San Francisco, California 94105

TERMINATION OF REGISTRATION

This Post-Effective Amendment relates to the Registration Statement on Form S-8 (File No. 333-62199) filed on August 21, 1998, pertaining to Common Stock of the Registrant, including Preferred Stock Purchase Rights, and Interests in the Plan to be offered under the 1998 Management Incentive Program of Unocal Corporation.

The undersigned Registrant hereby removes and withdraws from registration 3,221,269 shares of Common Stock, including Preferred Stock Purchase Rights, Interests in the Plan, and any additional securities registered pursuant to this Registration Statement that remain unissued.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and Rule 478 thereunder, the Registrant has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Ramon, State of California, on September 6, 2005.

UNOCAL CORPORATION

By: /s/ Frank G. Soler
Frank G. Soler
Assistant Secretary