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FEDERAL NATIONAL MORTGAGE ASSOCIATION FANNIE MAE

Form 8-K

April 15, 2003

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549

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**Form 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 15, 2003**

**Federal National Mortgage Association**

*(Exact name of registrant as specified in its charter)*

**Fannie Mae**

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**Federally chartered corporation**

**0-50231 52-0883107**

*(State or other jurisdiction  
of incorporation)*

*(Commission*

*File Number) (IRS Employer*

*Identification Number)*

**3900 Wisconsin Avenue, NW**

**20016**

**Washington, DC**

*(Zip Code)*

*(Address of principal executive offices)*

Registrant's telephone number, including area code: **202-752-7000**

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**Item 7. *Financial Statements and Exhibits.***

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

99.1 Press release issued by Fannie Mae on April 14, 2003.

99.2 Monthly summary release issued by Fannie Mae on April 14, 2003.

**Item 9. *Regulation FD Disclosure.***

On April 14, 2003, Federal National Mortgage Association (Fannie Mae) issued a press release relating to the Company's earnings for the first quarter of fiscal year 2003. A copy of the press release is attached as Exhibit 99.1. On April 14, 2003, Fannie Mae released a monthly summary of financial data for March 2003. A copy of the summary is attached as Exhibit 99.2.

This information set forth under *Item 9. Regulation FD Disclosure* is intended to be furnished under *Item 12. Results of Operations and Financial Condition*. We are furnishing this information under *Item 9* in accordance with SEC Release No. 33-8216. Such information, including the exhibits attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any disclosure document of the Company, except as shall be expressly set forth by specific reference in such document.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FEDERAL NATIONAL MORTGAGE ASSOCIATION

By /s/ LEANNE G. SPENCER

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Leanne G. Spencer  
Senior Vice President and Controller

Date: April 15, 2003

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**EXHIBIT INDEX**

The following is a list of the Exhibits furnished herewith.

| <b>Exhibit Number</b> | <b>Description of Exhibit</b>                                   |
|-----------------------|---|
| 99.1                  | Press release issued by Fannie Mae on April 14, 2003            |
| 99.2                  | Monthly summary release issued by Fannie Mae on April 14, 2003. |