

PATINA OIL & GAS CORP

Form 425

April 20, 2005

Table of Contents

Table of Contents

TABLE OF CONTENTS

Forward-looking Statement

Noble Energy Rebuilt For Long-term Value Creation

Creating A Highly Profitable Business Model

Significant Progress Towards Long-term Goals

Why Patina Oil & Gas?

An Outstanding Combination of Assets

Increased Domestic Onshore Contribution

Capital Expenditures Reflect A More Balanced Company with Greater Diversity Opportunities

POG Adds Significant Assets in Key Growth Basins

POG Adds Significant Assets in Key Growth Basins

Deep Gulf Coast / Shelf Exploration

Viosca Knoll Area

Active Deepwater Exploration Portfolio

Deepwater Development Timeline

Deepwater Production To Grow Rapidly

Rapid International Growth Continues

Natural Gas Sales Underway in Israel

Ecuador Natural Gas To Power Project

Equatorial Guinea Building a Solid Position

Production Continues to Grow in Equatorial Guinea

North Sea Important Producing Area with Growth Potential

China An Expanded Development Plan for Bo Hai Bay

Accelerating Progress Toward Long-term Goals

Table of Contents

Table of Contents



Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents