

Edgar Filing: NOBLE ENERGY INC - Form 8-K

NOBLE ENERGY INC
Form 8-K
May 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): JANUARY 30, 2004

NOBLE ENERGY, INC.

(Exact name of Registrant as specified in its charter)

DELAWARE -----	001-07964 -----	73-0785597 -----
(State or other jurisdiction of incorporation or organization)	Commission File Number	(I.R.S. Employer Identification No.)

100 GLENBOROUGH, SUITE 100
HOUSTON, TEXAS

77067

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (281) 872-3100

(Former name, former address and former fiscal year, if changed
since last report)

ITEM 5. OTHER EVENTS.

During the first quarter of 2004 Noble Energy, Inc. (the "Company") and one of its subsidiaries entered into certain financing arrangements aggregating \$150 million due 2009. Copies of the agreements entered into in connection such financing arrangements are attached hereto as Exhibits 99.1, 99.2, 99.3, 99.4, 99.5 and 99.6.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits. The following exhibits are filed herewith:

- 99.1 Term Loan Agreement dated as of January 30, 2004 among Noble Energy Mediterranean Ltd., as borrower, Sumitomo Mitsui Banking Corporation, as initial lender and agent for the lenders, and certain commercial lending institutions, as lenders
- 99.2 Guaranty of the Company dated January 30, 2004 guaranteeing

Edgar Filing: NOBLE ENERGY INC - Form 8-K

obligations of Noble Energy Mediterranean, Ltd. under the Term Loan Agreement dated January 30, 2004

- 99.3 Term Loan Agreement dated as of February 2, 2004 among Noble Energy Mediterranean Ltd., as borrower, Bank One, NA, as agent for the lenders, and certain commercial lending institutions, as lenders
- 99.4 Guaranty of the Company dated February 2, 2004 guaranteeing obligations of Noble Energy Mediterranean, Ltd. under the Term Loan Agreement dated February 2, 2004
- 99.5 Term Loan Agreement dated as of February 4, 2004 among Noble Energy Mediterranean Ltd., as borrower, The Royal Bank of Scotland Finance (Ireland), as agent for the lenders and as the initial lender
- 99.6 Guaranty of the Company dated February 4, 2004 guaranteeing obligations of Noble Energy Mediterranean Ltd. under the Term Loan Agreement dated February 4, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

NOBLE ENERGY, INC.

Date: May 10, 2004

By: /s/ Arnold J. Johnson

Arnold J. Johnson
Vice President, General Counsel and
Secretary

INDEX TO EXHIBITS

Item Exhibit

- 99.1 Term Loan Agreement dated as of January 30, 2004 among Noble Energy Mediterranean Ltd., as borrower, Sumitomo Mitsui Banking Corporation, as initial lender and agent for the lenders, and certain commercial lending institutions, as lenders
- 99.2 Guaranty of the Company dated January 30, 2004 guaranteeing obligations of Noble Energy Mediterranean, Ltd. under the Term Loan Agreement dated January 30, 2004
- 99.3 Term Loan Agreement dated as of February 2, 2004 among Noble Energy Mediterranean Ltd., as borrower, Bank One, NA, as agent for the lenders, and certain commercial lending institutions, as lenders
- 99.4 Guaranty of the Company dated February 2, 2004 guaranteeing obligations of Noble Energy Mediterranean, Ltd. under the Term Loan Agreement dated February 2, 2004
- 99.5 Term Loan Agreement dated as of February 4, 2004 among Noble Energy Mediterranean Ltd., as borrower, The Royal Bank of Scotland Finance

Edgar Filing: NOBLE ENERGY INC - Form 8-K

(Ireland), as agent for the lenders and as the initial lender

- 99.6 Guaranty of the Company dated February 4, 2004 guaranteeing obligations of Noble Energy Mediterranean Ltd. under the Term Loan Agreement dated February 4, 2004