

Edgar Filing: NATCO GROUP INC - Form 8-K

NATCO GROUP INC
Form 8-K
March 14, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): March 14, 2003

NATCO Group Inc.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|--------------------------------------|---------------------------------------|--|
| DELAWARE (State of Incorporation) | 001-15603 (Commission File Number) | 22-2906892 (IRS Employer Identification No.) |
|--------------------------------------|---------------------------------------|--|

| | |
|---|---------------------|
| 2950 North Loop West, 7th Floor Houston, Texas (Address of Principal Executive Offices) | 77092 (Zip Code) |
|---|---------------------|

Registrant's Telephone Number, Including Area Code: (713) 683-9292

ITEM 5. OTHER EVENTS

On March 14, 2003, NATCO Group Inc. issued a press release announcing the sale of \$15.0 million of convertible preferred stock to a private equity firm. This press release is filed as Exhibit 99.1 to this Current Report on Form 8-K. The related Securities Purchase Agreement and exhibits, Form of Certificate of Designations (Exhibit A) and Form of Warrant (Exhibit B), are filed as exhibit 99.2 to this Current Report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release, dated March 14, 2003

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- 99.2 Securities Purchase Agreement and exhibits, Form of Certificate of Designations (Exhibit A) and Form of Warrants (Exhibit B), dated March 14, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 14, 2003

NATCO Group Inc.

By: /s/ J. MICHAEL MAYER

J. Michael Mayer
Senior Vice President and
Chief Financial Officer

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