

Edgar Filing: GLACIER BANCORP INC - Form POS AM

GLACIER BANCORP INC
Form POS AM
October 06, 2006

As filed with the Securities and Exchange Commission on October 6, 2006

Registration No. 333-135476

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-4

POST EFFECTIVE AMENDMENT NO. 1

TO

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

GLACIER BANCORP, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|---|--|
| MONTANA | 6022 | 81-0579541 |
| (State or other jurisdiction of incorporation or organization) | (Primary standard industrial classification code number) | (I.R.S. employer identification no.) |

49 COMMONS LOOP, KALISPELL, MONTANA 59901 (406) 756-4200
(Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

MICHAEL J. BLODNICK
President and Chief Executive Officer
49 Commons Loop
Kalispell, Montana 59901
(406) 756-4200

(Name, address, including zip code, and telephone number, including area code,
of agent for service)

Copies of communications to:

STEPHEN M. KLEIN
KIMBERLY F. STEPHAN
Graham & Dunn P.C.
Pier 70, 2801 Alaskan Way, Suite 300

Edgar Filing: GLACIER BANCORP INC - Form POS AM

Seattle, Washington 98121

=====

DEREGISTRATION OF UNISSUED SECURITIES

The Registration Statement of Glacier Bancorp, Inc. ("Glacier") on Form S-4 declared effective on June 29, 2006, Commission File No. 333-135476 (the "Registration Statement"), provided for the issuance of up to 400,000 shares of Glacier's common stock.

These securities were registered for issuance in accordance with the Plan and Agreement of Merger to acquire First National Bank of Morgan dated December May 31, 2006, (the "Agreement") described in the Registration Statement. Pursuant to the exchange formula in the Agreement, 317,461 shares of Glacier's common stock were exchanged, leaving 82,539 shares registered but unissued. No further securities are to be exchanged pursuant to the Agreement. Accordingly, Glacier hereby deregisters 82,539 shares not exchanged pursuant to the Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kalispell, State of Montana, on October 2, 2006.

GLACIER BANCORP, INC.
(Issuer)

By: /s/ Michael J. Blodnick

Michael J. Blodnick
President and Chief Executive
Officer

Pursuant to the requirements of the Securities Act of 1933, this Post Effective Amendment No. 1 to the registration statement has been signed by the following persons in the capacities indicated on this 2nd day of October 2006.

SIGNATURE

TITLE

PRINCIPAL EXECUTIVE OFFICER

/s/ Michael J. Blodnick

Michael J. Blodnick

President and Chief
Executive Officer, Director

PRINCIPAL FINANCIAL OFFICER

/s/ James H. Strosahl

Executive Vice President and

Edgar Filing: GLACIER BANCORP INC - Form POS AM

----- Chief Financial Officer
James H. Strosahl (Principal Accounting Officer)

* A Majority of the Board of Directors

John S. MacMillan
James M. English
Jon W. Hippler
L. Peter Larson
Everit A. Sliter
Allen J. Fetscher
Craig A. Langel
John W. Murdoch

*By: /s/ Michael J. Blodnick

Michael J. Blodnick
(Attorney-in-Fact and Designated
Agent for Service)