

LEAR CORP /DE/  
Form 8-K  
July 29, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **July 29, 2004**

**LEAR CORPORATION**

(Exact name of registrant as specified in its charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>1-11311</b> (Commission File Number)	<b>13-3386776</b> (IRS Employer Identification Number)
<b>21557 Telegraph Road</b> <b>Southfield, MI</b> (Address of principal executive offices)		<b>48034</b> (Zip code)

**(248) 447-1500**  
(Registrant's telephone number, including area code)

**N/A**  
(Former name or former address, if changed since last report)

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**Item 5. Other Events and Regulation FD Disclosure**

Pursuant to Rule 135c under the Securities Act of 1933, as amended, Lear Corporation issued a press release on July 29, 2004, announcing a private offering of \$400 million of unsecured senior notes due August 2014. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

99.1 Press release issued July 29, 2004, filed herewith.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**LEAR CORPORATION**

Date: July 29, 2004

By: /s/ David C. Wajsgras

Name: David C. Wajsgras  
Title: Senior Vice President and  
Chief Financial Officer

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**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Press release issued July 29, 2004, filed herewith.