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LEAR CORP Form 15-12B November 09, 2009

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **FORM 15**

CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(g)OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number: 1-11311

**Lear Corporation** 

and each Subsidiary Guarantor

listed in Annex A hereto

(Exact name of registrant as specified in its charter)

21557 Telegraph Road Southfield, Michigan 48033

(248) 447-1500

(Address, including zip code, and telephone number, including area code, of registrant s principal executive offices)

8.50% Senior Notes due 2013\*

8.75% Senior Notes due 2016\*

5.75% Senior Notes due 2014\*

#### Zero-Coupon Convertible Senior Notes due 2022\*

(Title of each class of securities covered by this Form)

Common Stock, Par Value \$0.01 Per Share\*\*

### Warrants to Purchase Common Stock, Par Value \$0.01 Per Share\*\*

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)	þ
Rule 12g-4(a)(2)	O
Rule 12h-3(b)(1)(i)	O
Rule 12h-3(b)(1)(ii)	O
Rule 15d-6	0

Approximate number of holders of record as of the certification or notice date: None

\* On November 9,

2009 (the

Effective Date ),

the First

Amended Joint

Plan of

Reorganization

of Lear

Corporation ( Lear ) and certain of its **United States** and Canadian subsidiaries (the Plan ), as confirmed by an order of the **United States** Bankruptcy Court for the Southern District of New York entered on November 5, 2009, became effective. Pursuant to the Plan, on the Effective Date all of the outstanding 8.50% Senior Notes due 2013 (the 2013 Notes ), 8.75% Senior Notes due 2016 (the 2016 Notes ), 5.75% Senior Notes due 2014 (the 2014

\*\* On the Effective
Date, Lear
issued common
stock, par value
\$0.01 per share
(the New
Common
Stock ), and
warrants to
purchase the

Notes ) and Zero-Coupon Convertible Senior Notes due 2022 (the 2022 Notes ) were cancelled.

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New Common Stock (the Warrants ) in accordance with the Plan. Lear Corporation, but no Subsidiary Guarantors, will have a remaining duty to file reports under Section 13(a) or 15(d) with respect to the New Common Stock and the Warrants.

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Pursuant to the requirements of the Securities Exchange Act of 1934, Lear Corporation has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: November 9, 2009 LEAR CORPORATION

By: /s/ Matthew J. Simoncini Name: Matthew J. Simoncini

Title: Senior Vice President and Chief

Financial Officer

# ANNEX A Table of Subsidiary Guarantors

## **2013 Notes & 2016 Notes**

#### **Exact Name of Registrant**

Lear Automotive Dearborn, Inc. Lear Corporation EEDS and Interiors Lear Corporation (Germany) Ltd. Lear Operations Corporation Lear Seating Holdings Corp. #50

#### **2014 Notes**

## **Exact Name of Registrant**

Lear Automotive Dearborn, Inc. Lear Corporation EEDS and Interiors Lear Corporation (Germany) Ltd. Lear Operations Corporation Lear Seating Holdings Corp. #50

## **2022 Notes**

#### **Exact Name of Registrant**

Lear Automotive Dearborn, Inc. Lear Corporation EEDS and Interiors Lear Corporation (Germany) Ltd. Lear Operations Corporation Lear Seating Holdings Corp. #50