

PLATINUM UNDERWRITERS HOLDINGS LTD

Form 8-A12B/A

December 06, 2005

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-A/A
Amendment No. 1 to Form 8-A
Filed on November 29, 2005
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR 12(G) OF THE
SECURITIES EXCHANGE ACT OF 1934
PLATINUM UNDERWRITERS HOLDINGS, LTD.
(Exact Name of Registrant as Specified in its Charter)

Bermuda

98-041683

(State or Other Jurisdiction
of Incorporation or Organization)

(I.R.S. Employer
Identification No.)

THE BELVEDERE BUILDING
69 PITTS BAY ROAD
PEMBROKE, HM 08
BERMUDA
(441) 295-7195

(Address of Principal Executive Offices) (Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☐ p

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ☐ o

Securities Act registration statement file number to which this form relates: 333-129182

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange
on which each class is to be registered
New York Stock Exchange

6% Series A Mandatory Convertible Preferred Shares,
par value \$0.01 per share, liquidation preference
\$30.15 per share

Securities to be registered pursuant to Section 12(g) of the Act:

Title of each class
to be so registered
None

Name of each exchange
on which each class is to be registered

TABLE OF CONTENTS

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED

ITEM 2. EXHIBITS

SIGNATURE

EX-3.3: CERTIFICATE OF DESIGNATIONS

Table of Contents

INFORMATION REQUIRED IN THIS REGISTRATION STATEMENT

EXPLANATORY NOTE

The purpose of this Amendment No. 1 to the Registration Statement on Form 8-A is solely to incorporate the definitive Certificate of Designations included as Exhibit 3.3 hereto.

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED

The description of the securities to be registered hereunder is set forth under the caption "Description of the Series A Mandatory Convertible Preferred Shares" in the Prospectus Supplement, dated November 30, 2005, supplementing the Prospectus, dated November 4, 2005 (the "Prospectus Supplement"), of Platinum Underwriters Holdings, Ltd. (the

Registrant), which constitutes a part of the registration statement (the "Registration Statement") on Form S-3 (File No. 333-129182) of the Registrant which was initially filed with the Securities and Exchange Commission (the

Commission) on October 21, 2005 and subsequently amended by pre-effective amendment on November 4, 2005, and which became effective on November 8, 2005. The Prospectus Supplement, which was filed with the Commission on December 2, 2005 pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended, and forms a part of the Registration Statement, is deemed to be incorporated herein by reference for all purposes.

ITEM 2. EXHIBITS

Exhibit

Number Description

- | | |
|-----|---|
| 3.1 | Memorandum of Association (incorporated by reference to Exhibit 3.1 of Amendment No. 2 to our Registration Statement on Form S-1 (File No. 333-86906)). |
| 3.2 | Bye-laws (incorporated herein by reference to Exhibit 3.1 to our Quarterly Report on Form 10-Q dated August 6, 2004). |
| 3.3 | Certificate of Designations setting forth the specific rights, preferences, limitations, restrictions and other terms and conditions of the 6% Series A Mandatory Convertible Preferred Shares. |
| 4.1 | Form of Series A Mandatory Convertible Preferred Shares certificate evidencing the 6% Series A Mandatory Convertible Preferred Shares (included in Exhibit 3.3 to this Registration Statement on Form 8-A/A as Exhibit A to the Certificate of Designations). |
| 4.2 | Registration Statement on Form S-3 (File No. 333-129182) (filed with the Commission on October 21, 2005, and filed by amendment with the Commission on November 4, 2005 and incorporated herein by reference.) |
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Table of Contents

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

**PLATINUM UNDERWRITERS HOLDINGS,
LTD.**

By: /s/ Justin G. Cressall

Name: Justin G. Cressall

Title: Senior Vice President

and Corporate Treasurer

Date: December 5, 2005