

Consolidated Communications Holdings, Inc.

Form 8-K

September 29, 2005

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of Earliest Event Reported): September 29, 2005  
CONSOLIDATED COMMUNICATIONS HOLDINGS, INC.  
(Exact name of registrant as specified in its charter)**

**Delaware**

**000-51446**

**02-0636095**

(State of Incorporation)

Commission File Number

(IRS employer identification no.)

**121 South 17<sup>th</sup> Street  
Mattoon, Illinois**

**61938-3987**

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code: **(217) 235-3311**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 7.01 Regulation FD Disclosure

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

EX-99.1: POWERPOINT SLIDES

---

**Table of Contents**

**Item 7.01 Regulation FD Disclosure.**

On September 29, 2005, at approximately 11:35 a.m. Eastern Daylight Time, Steven L. Childers, chief financial officer of Consolidated Communications Holdings, Inc. (the Company ) will speak at the Deutsche Bank Securities Inc. Thirteenth Annual Global High Yield Conference (the Conference ) in Scottsdale, Arizona. An audio webcast of Mr. Childers' presentation will be available live and for replay and can be accessed from the Investor Relations section of the Company's website at <http://www.consolidated.com>. Attached as Exhibit 99.1 are the PowerPoint slides that Mr. Childers will present at the Conference.

The information in this Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act ) or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any registration statement or other document filed under the Securities Act of 1933 or the Exchange Act, except as otherwise stated in such filing.

**Item 9.01 Financial Statements and Exhibits.**

(c) *Exhibits.*

| Exhibit No. | Description        |
|-------------|--------------------|
| 99.1        | PowerPoint slides. |

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 29, 2005

Consolidated Communications Holdings, Inc.

By: /s/ Steven L. Childers

Name: Steven L. Childers

Title: Chief Financial Officer

---

**Table of Contents**

EXHIBIT INDEX

| Exhibit No. | Description       |
|-------------|-------------------|
| 99.1        | PowerPoint slides |