

Edgar Filing: HUBBELL INC - Form 8-K

HUBBELL INC
Form 8-K
March 20, 2002

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

=====

FORM 8-K

=====

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

March 20, 2002

Date of report (Date of earliest event reported)

HUBBELL INCORPORATED
(exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------------|---|
| CONNECTICUT | 1-2958 | 06-0397030 |
| _____ (State or other jurisdiction of incorporation or organization) | _____ (Commission File Number) | _____ (I.R.S. Employer Identification Number) |

584 Derby Milford Road, Orange, Connecticut 06477-4024

(Address of Principal Executive Offices) (Zip Code)

(203) 799-4100

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

=====

ITEM 5. OTHER EVENTS.

On March 20, 2002, Hubbell Incorporated (the "Company") announced that it has signed a definitive agreement to acquire USI's LCA Group Inc., the domestic lighting division of U.S. Industries, Inc. The purchase price for the acquisition will be \$250.0 million in cash, subject to adjustment based on certain circumstances.

A copy of the Company's press release has been filed as an exhibit to this

Edgar Filing: HUBBELL INC - Form 8-K

Current Report on Form 8-K and is incorporated herein by reference.

2

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) and (b) None.

(c) The following document is furnished as an Exhibit to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:

99.1 Press Release, dated March 20, 2002.

3

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUBBELL INCORPORATED

By: /s/ Richard W. Davies

Name: Richard W. Davies
Title: Vice President, General
Counsel and Secretary

Date: March 20, 2002

4

EXHIBIT INDEX

EXHIBIT NO. DOCUMENT DESCRIPTION

99.1 Press Release, dated March 20, 2002.

5