

Edgar Filing: WSFS FINANCIAL CORP - Form 8-K

WSFS FINANCIAL CORP
Form 8-K
April 07, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

April 5, 2005

Date of Report
(Date of earliest event reported)

WSFS Financial Corporation

(Exact name of Registrant as specified in its Charter)

Delaware	0-16668	22-2866913
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(State or other jurisdiction of incorporation)	(SEC Commission File No.)	(IRS Employer Identification Number)
838 Market Street, Wilmington, Delaware	19899	
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(Address of principal executive offices)	(Zip Code)	
Registrant's telephone number, including area code: (302) 792-6000		

Not Applicable

(Former name or former address, if changed since last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

WSFS FINANCIAL CORPORATION

INFORMATION TO BE INCLUDED IN REPORT

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Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an
 Off-Balance Sheet Arrangement of a Registrant

On April 5, 2005, the Registrant completed an issuance of \$65 million aggregate principal amount of Pooled Floating Rate Capital Securities. These securities have a 30-year maturity and are redeemable by the Registrant after five years. The securities pay a floating interest rate based on three-month LIBOR plus 177 basis points and reprice quarterly.

A copy of the press release is furnished with this Form 8-K as an exhibit. These securities are not registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

Item 9.01 Financial Statements, Pro Forma Financial
 Information and Exhibits

(c) Exhibits:

99 Press Release dated April 6, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

WSFS FINANCIAL CORPORATION

Date: April 7, 2005

By: /s/Robert F. Mack

Robert F. Mack
Senior Vice President and Controller