

EATON VANCE MUNICIPAL BOND FUND

Form SC TO-C

March 27, 2019

**AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON March 27, 2019**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**SCHEDULE TO**

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of the**

**Securities Exchange Act Of 1934**

**Eaton Vance Municipal Bond Fund**

(Name of Subject Company (Issuer))

**Eaton Vance Municipal Bond Fund**

(Name of Filing Person (Issuer))

**Common Shares of Beneficial Interest, \$.01 par value**

(Title of Class of Securities)

**27827X101**

(CUSIP Number of Class of Securities)

**Maureen A. Gemma**

**Eaton Vance Management**

**Two International Place**

**Boston, Massachusetts 02110**

**(617) 672-8305**

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of the Person(s) Filing Statement)

**Calculation of Filing Fee**

**Transaction Valuation\* Amount Of Filing Fee\***

Not Applicable                      Not Applicable

\*No filing fee is required because this filing includes only preliminary communications made before the commencement of a tender offer.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the [ ] offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: Not Applicable    Filing Party: Not Applicable  
Form of Registration No.: Not Applicable    Date Filed: Not Applicable

[x] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer. [ ]

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

Rule 13e-4(i) (Cross-Border Issuer Tender Offer)  
 Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

**Items 1-11.**

Not Applicable.

**Item 12. Exhibits.**

**Exhibit No. Document**

99.1 Press release issued by the Issuer dated March 27, 2019

**Item 13.**

Not Applicable.