Cinedigm Corp. Form 3 May 11, 2015

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

À PEAK6 Capital Management

LLC

Statement

(Month/Day/Year) 04/29/2015

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Cinedigm Corp. [CIDM]

(Check all applicable)

(Last) (First)

(Middle)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

141 W. JACKSON BLVD., Â SUITE 500

(Street)

Director Officer

__X__ 10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

CHICAGO, ILÂ

(City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership

(Instr. 5) Direct (D)

or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. 5. Conversion Ownership or Exercise Form of Derivative Price of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable Expiration Date

Title Amount or Number of Derivative Security: Security Direct (D)

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Shares or Indirect (I) (Instr. 5)

5.5% Convertible
Senior Notes due 2035

O4/29/2015 O4/15/2035 Common Stock

Shares or Indirect (I) (Instr. 5)

Class A

Stock

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| PEAK6 Capital Management LLC 141 W. JACKSON BLVD. SUITE 500 CHICAGO, ILÂ | Â | ÂΧ | Â | Â |
| PEAK6 Investments, L.P. 141 W. JACKSON BLVD. SUITE 500 CHICAGO, ILÂ | Â | ÂΧ | Â | Â |
| ALEPH6 LLC 141 W. JACKSON BLVD. SUITE 500 CHICAGO, ILÂ | Â | ÂX | Â | Â |
| Hulsizer Matthew 141 W. JACKSON BLVD. SUITE 500 CHICAGO, ILÂ | Â | ÂΧ | Â | Â |
| Just Jennifer 141 W. JACKSON BLVD. SUITE 500 CHICAGO, ILÂ | Â | ÂX | Â | Â |
| Ciamatuma a | | | | |

Signatures

/s/ Gary S. Loffredo as Attorney-in-Fact 05/11/2015

Explanation of Responses:

**Signature of Reporting Person

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- PEAK6 Capital Management LLC has the potential voting and dispositive power over 16,491,446 shares of the Class A common stock upon the conversion of its interest in the Issuer's 5.5% Convertible Senior Notes due 2035 (the "Notes"). Section 13.03 of the Note
- (1) Indenture filed by the Company in its 8-K filing on April 29, 2015 limits the common stock ownership upon conversion to less than 5% as defined in Treasury Regulation Section 1.382-2T(g)(1). PEAK6 Capital Management is owned by PEAK6 Investments, L.P., which is primarily owned by ALEPH6 LLC. Matthew Hulsizer and Jennifer Just own and control ALEPH6 LLC.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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