

STRATESEC INC
 Form EX-11
 May 15, 2001

EXHIBIT 11
 Calculation of Weighted Average Shares
 Outstanding for Net Income Per Share

	Three Month March 2000 -----
Earnings:	
Net Income	\$ 193,889 =====
Shares:	
Weighted Average Number of Common Shares Outstanding.....	9,240,861 -----
Average Common Shares Outstanding and Equivalents.....	9,547,893 =====
Net Income Per Share-Basic.....	\$ 0.02 =====
Net Income Per Share-Diluted.....	\$ 0.02 =====