

Edgar Filing: NETEGRITY INC - Form S-8 POS

NETEGRITY INC
 Form S-8 POS
 August 14, 2001

As filed with the Securities and Exchange Commission on August 14, 2001
 Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM S-8/A
 REGISTRATION STATEMENT
 under
 THE SECURITIES ACT OF 1933

NETEGRITY, INC.
 (Exact name of issuer as specified in its charter)

Delaware 04-2911320
 (State of Incorporation) (IRS Employer Identification Number)

52 Second Avenue, Waltham, MA 02154
 (Address of Principal Executive Offices)

(781) 890-1700
 (Registrant's telephone number, including area code)

NETEGRITY, INC. 1997 STOCK OPTION PLAN
 (Full title of the Plan)

Anthony J. Medaglia, Jr., Esquire
 Hutchins, Wheeler & Dittmar
 A Professional Corporation
 101 Federal Street
 Boston, Massachusetts 02110
 (617) 951-6600
 (Name, address and telephone number of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be registered	Amount to be registered(1)	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offer
Common Stock, par value \$.01 per share	60,488 Shares	\$36.09	\$2
Common Stock, par value \$.01 per share	134,250 Shares	\$27.17	\$3
Common Stock, par value \$.01 per share	4,500 Shares	\$20.00	
Common Stock, par value \$.01 per share	190,687 Shares	\$18.00	\$3
Common Stock, par value \$.01 per share	240,000 Shares	\$17.09	\$4

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\$.01 per share			
Common Stock, par value	54,000 Shares	\$16.25	
\$.01 per share			
Common Stock, par value	280,313 Shares	\$15.25	\$4
\$.01 per share			
Common Stock, par value	165,562 Shares	\$14.83	\$2
\$.01 per share			
Common Stock, par value	30,000 Shares	\$8.92	
\$.01 per share			
Common Stock, par value	182,154 Shares	\$7.46	\$1
\$.01 per share			
Common Stock, par value	153,495 Shares	\$4.37	
\$.01 per share			
Common Stock, par value	22,500 Shares	\$3.83	
\$.01 per share			
Common Stock, par value	180,000 Shares	\$2.75	
\$.01 per share			
Common Stock, par value	270,000 Shares	\$2.37	
\$.01 per share			
Common Stock, par value	88,587 Shares	\$1.29	
\$.01 per share			
Common Stock, par value	85,950 Shares	\$1.09	
\$.01 per share			
Common Stock, par value	22,500 Shares	\$0.92	
\$.01 per share			
Common Stock, par value	85,014 Shares	\$20.76	\$1
\$.01 per share			
Total	2,250,000 Shares		

(1) Also registered hereunder are such additional number of shares of Common Stock, presently indeterminable, as may be necessary to satisfy the antidilution provisions of the Plan to which this Registration Statement relates.

(2) Computed in accordance with Rule 457(h) under the Securities Act solely for the purpose of calculating the registration fee. The registration fee has been calculated with respect to 85,014 of the shares registered on the basis of the average of the high and low price, calculated at \$20.76, on August 10, 2001, and with respect to the remaining 2,164,986 shares registered on the basis of the price at which options may be exercised.

NOTE

This Registration Statement is being filed solely for the purpose of registering 2,250,000 additional shares of Common Stock of Netegrity, Inc. issuable pursuant to the 1997 Stock Option Plan (the "Option Plan") originally adopted in 1997. The total number of shares issuable under the Option Plan is 3,750,000 as of August 14, 2001, of which 750,000 shares were previously registered on Form S-8 (Reg. No. 333-44893) and 750,000 shares were previously registered on Form S-8 (Reg. No. 333-87567). Pursuant to Instruction E to Form S-8, the contents of the Registration Statements on Form S-8 (Registration Nos. 333-44893 and 333-87567) are herein incorporated by reference. The amounts

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listed hereunder reflect a 3:2 split of the Common Stock of Netegrity, Inc. on September 1, 2000.

ITEM 8. EXHIBITS

Number	Description
4.1	1997 Stock Option Plan
5.1	Opinion of Hutchins, Wheeler & Dittmar, A Professional Corporation.
23.1	Consent of Hutchins, Wheeler & Dittmar, a Professional Corporation (included in Exhibit 5.1).
23.2	Consent of PricewaterhouseCoopers, LLP.
24.1	Powers of Attorney (See Page II-2).

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Waltham, Massachusetts on August 14, 2001.

NETEGRITY, INC.

By s/ Barry N. Bycoff

 Barry N. Bycoff
 Chief Executive Officer

KNOW ALL MEN BY THESE PRESENTS that each person whose signature appears below constitutes and appoints Barry N. Bycoff and James E. Hayden and each of their acting without the other, his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution, for him or in his name, place and stead, in any and all capacities to sign any and all amendments or post-effective amendments to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agents, full power and authority to do and perform each and every act and thing requisite or necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or his substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this

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Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title
s/ Barry N. Bycoff ----- Barry N. Bycoff	Chairman of the Board of Directors, President, Chief Executive Officer and Director (principal executive officer)
s/ James E. Hayden ----- James E. Hayden	Vice President and Chief Financial Officer (principal financial and accounting officer)
s/ Paul F. Deninger ----- Paul F. Deninger	Director
s/ Eric R. Giler ----- Eric R. Giler	Director
s/ Lawrence D. Lenihan ----- Lawrence D. Lenihan	Director
s/ Ralph B. Wagner ----- Ralph B. Wagner	Director
s/ Michael L. Mark ----- Michael L. Mark	Director

INDEX TO EXHIBITS

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