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MESA AIR GROUP INC Form 8-K October 06, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 6, 2003

Mesa Air Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Nevada 0-15495 85-0302351

(State or Other Jurisdiction (Commission (I.R.S. Employer of Incorporation) File Number) Identification No.)

Registrant's Telephone Number, Including Area Code: (602) 685-4000

Not Applicable
-----(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On October 6, 2003, Mesa Air Group, Inc. ("Mesa") issued a press release announcing its interest in a merger with Atlantic Coast Airlines Holdings, Inc. ("ACA") and making public a letter delivered by Mesa to ACA's Chief Executive Officer and Board of Directors. A copy of the press release announcing Mesa's interest in ACA is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

- ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS
 - (c) Exhibits:
 - 99.1 -- Press Release, dated October 6, 2003

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: October 6, 2003 Mesa Air Group, Inc.

By: /s/ Jonathan G. Ornstein

Name: Jonathan G. Ornstein
Title: Chairman and Chief
Executive Officer

EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release, dated October 6, 2003