

SMITHFIELD FOODS INC
Form 8-K/A
November 07, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K/A

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 7, 2014

SMITHFIELD FOODS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Virginia (State or other jurisdiction of incorporation) | 1-15321 (Commission File Number) | 52-0845861 (IRS Employer Identification No.) |
| 200 Commerce Street Smithfield, Virginia (Address of principal executive offices) | | 23430 (Zip Code) |

Registrant's telephone number, including area code: (757) 365-3000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note: This amended and restated Form 8-K has been filed to correct the earlier 8-K filed by the Registrant on November 7, 2014, which included an incorrect version of the press release, dated November 7, 2014, announcing the Registrant's results for the third quarter of 2014, which ended September 28, 2014. The correct version of our press release announcing third quarter of 2014 results as released via press release is now attached to this Form 8-K/A.

Section 2 - Financial Information

Item 2.02 Results of Operations and Financial Condition.

On November 7, 2014, the Registrant issued a press release announcing its results for the third quarter of 2014, which ended September 28, 2014. The information contained in the press release, which is attached as Exhibit 99.1 to this report, is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 99.1 Press release, dated November 7, 2014, announcing the Registrant's results for the third quarter of 2014, which ended September 28, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 7, 2014

SMITHFIELD FOODS, INC.

/s/ Michael H. Cole

Michael H. Cole

Vice President, Chief Legal Officer and
Secretary

EXHIBIT INDEX

Exhibit 99.1 Press release, dated November 7, 2014, announcing the Registrant's results for the third quarter of 2014, which ended September 28, 2014.